

Grain Monitoring Program

Weekly Performance Update

March 17, 2026

For Grain Week 31 2025-26 CY

March 02, 2026 to March 08, 2026

Summary

		Week 31	Week 30	Var. from Last Year	
1. Stocks in Store ('000 tonnes)					
Country Elevators	↑	4,556.2	4,230.4	-2%	
% of Working Capacity		85%	79%		
Terminal Elevators	↑	1,475.7	1,362.4	22%	
% of Working Capacity		77%	71%		
2. Country Deliveries ('000 tonnes)					
Country Deliveries	↑	1,441.5	1,340.5	26%	
3. Port Performance (Cars)					
Vancouver Unloads	↓	7,013	7,210	9%	
Prince Rupert Unloads	↓	1,142	1,363	-13%	
Churchill Unloads	—	0	0	n/a	
Thunder Bay Unloads	↑	397	159	147%	
Total Weekly Unloads	↓	8,552	8,732	8%	
4-Week Rolling Average	↓	8,783	9,044	30%	
Var. to 4-Week Rolling Average		-3%	-3%		
YTD Unloads		284,809	276,257	6%	
Weekly Out-of-Car Time	↓	14.1%	18.2%	-5.1%	
4. Terminal Shipments Year-to-Date ('000 tonnes)					
Vancouver	↑	19,673.4	19,072.5	8%	
Prince Rupert	↑	3,029.1	2,920.1	3%	
Churchill	—	0.0	0.0	n/a	
Thunder Bay	—	4,082.2	4,082.2	1%	
Total Western Canada	↑	26,784.7	26,074.8	6%	
5. Vessels as at Mar 15, 2026					
		Week 32	Week 31	Var. from Last Year	
Vancouver	Vessel Lineup in port	↓	21	26	-43%
	Vessels Cleared	—	12	12	9%
	Vessels Arrived	↓	7	12	0%
Pr. Rupert	Vessel Lineup in port	↓	3	4	-57%
	Vessels Cleared	—	2	2	-33%
	Vessels Arrived	↓	1	2	-67%
Vessels Inbound Mar 16, 2026 to Mar 22, 2026 (Week 33)					
Vancouver			20		
Prince Rupert			3		
6. Weather					
		Week 31 Actual	Week 32 Actual	Week 33 Forecast	
Winnipeg Days < -25°C		0	0	0	
Edmonton Days < -25°C		0	0	0	
Vancouver Days Precip > 8mm		3	3	5	

1. Stocks in Store: (Page 2)

- Country stocks increased to 4.56 MMT in Week 31 utilizing 85% of the system's working capacity. Space in primary elevators is good.
- Total western port terminal stocks increased to 1.48 MMT in Week 31, utilizing 77% of the working capacity. Space at Vancouver is limited.

2. Country Deliveries: (Page 3)

- Deliveries to primary elevators were 1.44 MMT in Week 31.

3. Port Performance: (Pages 3-5)

- Total western port unloads were 3% lower than the 4-week moving average and 8% higher than Week 31 last year.
- West Coast unloads were 8,155 cars (Vancouver 7,013 and Prince Rupert 1,142), 4% lower than the 4-week moving average and 5% higher than Week 31 last year.
- Thunder Bay had 397 unloads, 38% higher than the 4-week moving average and 147% higher than Week 31 last year.
- The total average terminal out-of-car time (OCT) decreased to 14.1% from 18.2% the previous week. The OCT for Week 31 was 12.9% at Vancouver and 19.6% at Prince Rupert.

4. Shipments: (Page 5)

- Year-to-date Western Canadian shipments from port terminal elevators at Week 31 are 6% higher than the same period last year and 8% higher than the 3-year average.
- The Great Lakes – St. Lawrence Seaway System is closed. Opening of the 2026 navigation season is scheduled as follows:
 - Montreal / Lake Ontario section on March 22, 2026
 - Welland Canal on March 22, 2026
 - Sault Ste. Marie Locks and Canal on March 25, 2026

5. Vessels: (Page 5)

- Vancouver vessel lineup for Week 32 2025-26 decreased to 21 vessels (The current one-year average at Vancouver is 20 vessels). Of the 21, 8 were at berth, 9 were anchored at English Bay, 1 was anchored at Burrard Inlet, and 3 were anchored at Vancouver Island.
- Prince Rupert vessel lineup for Week 32 2025-26 decreased to 3 vessels (The current one-year average at Prince Rupert is 3 vessels).
- Vessels cleared from Vancouver was 12 and from Prince Rupert was 2 in Week 32 2025-26.

6. Weather: (Page 6)

- Temperatures across the prairies are forecasted to remain above -25C. Railways are not expected to invoke their winter operating plans.
- Vancouver is forecast to receive high levels of precipitation during Week 33 which may affect the ability to load grain into vessels.

1. Stocks in Store

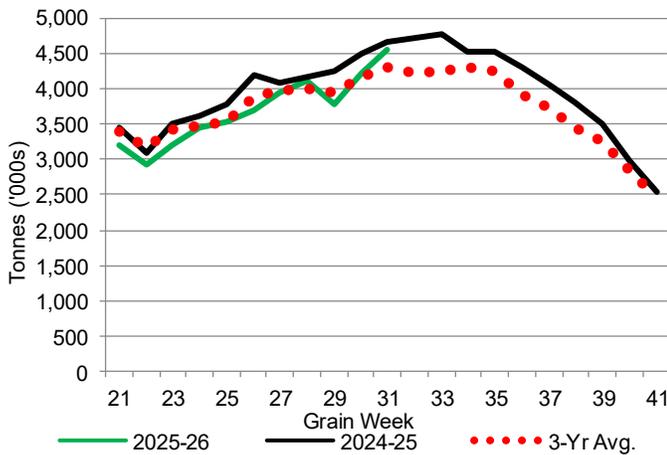
1-A1 Country Stocks ('000 tonnes) – Week 31

	MB	SK	AB	BC	Total
2025-26	914.0	2,277.1	1,355.1	10.0	4,556.2
2024-25	933.4	2,427.0	1,276.0	15.6	4,652.0
3-Yr Avg.	874.1	2,205.3	1,198.3	15.6	4,293.3
Var % - LY	-2%	-6%	6%	-36%	-2%
Var % 3-Yr Avg.	5%	3%	13%	-36%	6%
Storage Capacity	1,631.3	4,053.8	2,492.3	30.6	8,208.0
Estimated Working Capacity	1,060.3	2,635.0	1,620.0	19.9	5,335.2
25-26 % of Wkg Cap	86%	86%	84%	50%	85%

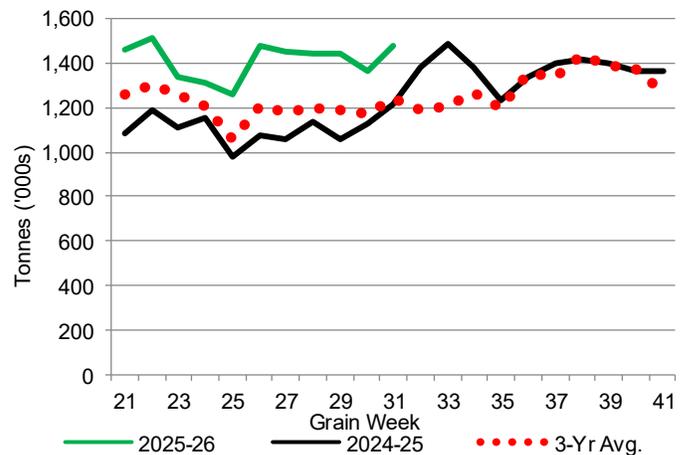
1-B1 Terminal Stocks ('000 tonnes) – Week 31

	VC	PR	West Coast	CH	TB	Total
2025-26	920.9	95.4	1,016.3	0.7	458.7	1,475.7
2024-25	700	137.0	837.0	0.7	374.5	1,212.2
3-Yr Avg.	761.3	108.7	870.0	0.7	373.0	1,243.6
Var % - LY	32%	-30%	21%	0%	22%	22%
Var % 3-Yr Avg.	21%	-12%	17%	0%	23%	19%
Storage Capacity	1,275.5	209.5	1,485.0	140.0	1,127.5	2,752.5
Estimated Working Capacity	892.9	146.7	1,039.6	98.0	789.2	1,926.8
25-26 % of Wkg Cap	103%	65%	98%	1%	58%	77%

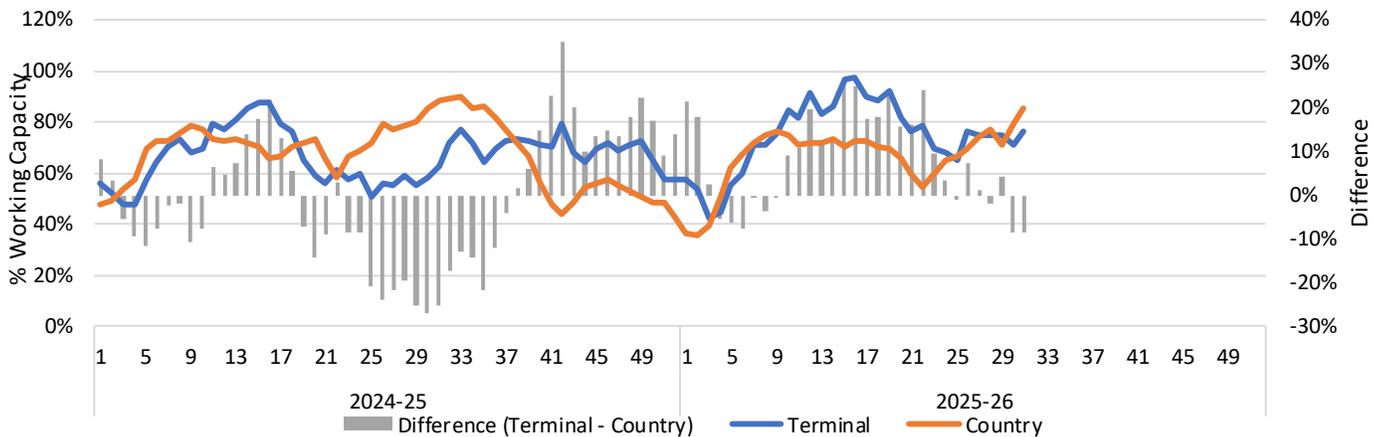
1-A2 Weekly Country Stocks in Store



1-B2 Weekly Terminal Stocks in Store



1-C Weekly Stock Balance

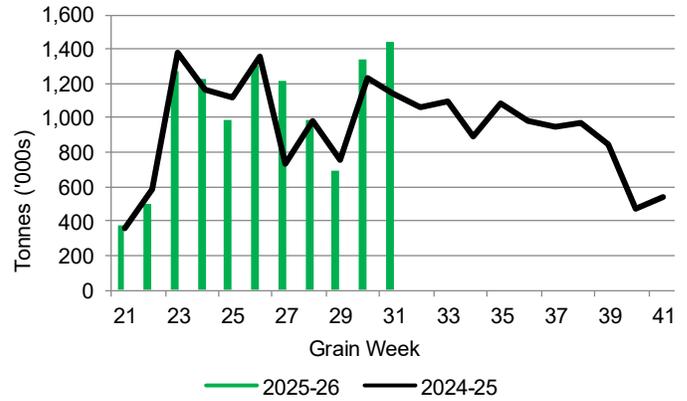


2. Country Deliveries

2-A Country Deliveries ('000 tonnes) – Week 31

	MB	SK	AB	BC	Total
2025-26	207.5	746.0	482.4	5.6	1,441.5
2024-25	160.0	607.9	373.7	5.5	1,147.1
4 Wk Avg	158.7	582.6	371.5	4.7	1,117.4
Var % to Last Year	30%	23%	29%	2%	26%
Var % To 4 Wk Avg	31%	28%	30%	19%	29%

2-B 2025-26 Weekly Country Deliveries



3. Port Performance

3-A Weekly Unloads by Port (Cars) – This Year for Week 31, 4-Week Moving Average and Variances

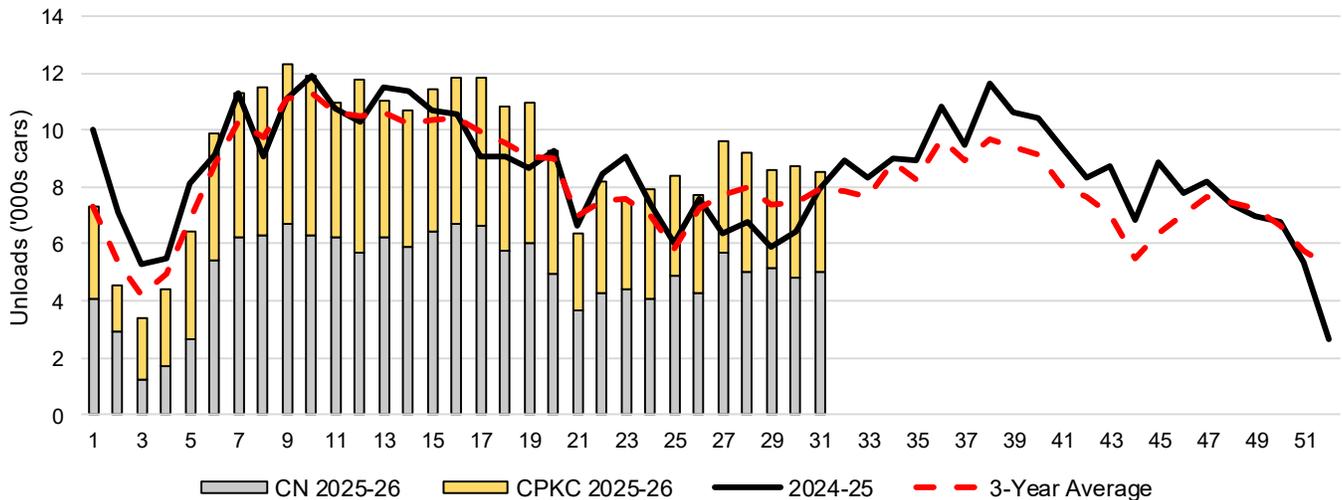
	Vancouver	Prince Rupert	West Coast	Thunder Bay	Churchill	Total
2025-26	7,013	1,142	8,155	397	-	8,552
2024-25	6,446	1,317	7,763	161	n/a	7,924
4-Wk Avg.	7,258	1,237	8,495	288	-	8,783
Var % to Last Year	9%	-13%	5%	147%	n/a	8%
Var % to 4-Wk Avg.	-3%	-8%	-4%	38%	n/a	-3%

3-B Terminal Unloads by Port – This Year-to-Date as at Week 31 and Variances

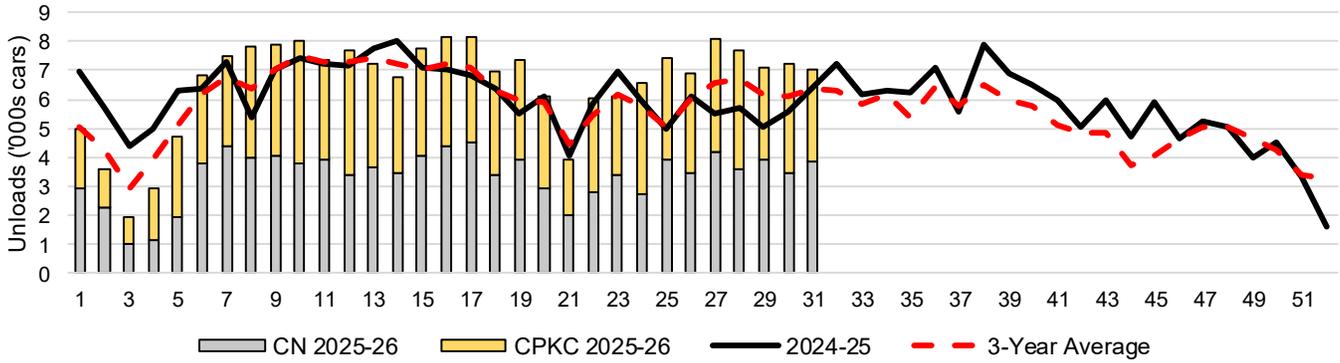
YTD Unloads (cars)	Vancouver	Prince Rupert	West Coast	Thunder Bay	Churchill	Total
2025-26	203,510	31,954	235,464	49,345	-	284,809
2024-25	192,887	30,527	223,414	45,129	-	268,543
3-Yr Avg	188,661	27,282	215,943	45,003	-	260,946
Var % to Last Year	6%	5%	5%	9%	n/a	6%
Var % to 3-Yr Avg	8%	17%	9%	10%	n/a	9%

YTD Unloads ('000 tonnes)	Vancouver	Prince Rupert	West Coast	Thunder Bay	Churchill	Total
2025-26	19,640.2	3,102.6	22,742.8	4,785.6	-	27,528.4
2024-25	18,406.2	2,942.7	21,348.9	4,381.4	-	25,730.3
3-Yr Avg.	18,130.5	2,641.9	20,772.3	4,369.1	-	25,141.5
Var % to Last Year	7%	5%	7%	9%	n/a	7%
Var % to 3-Yr Avg.	8%	17%	9%	10%	n/a	9%

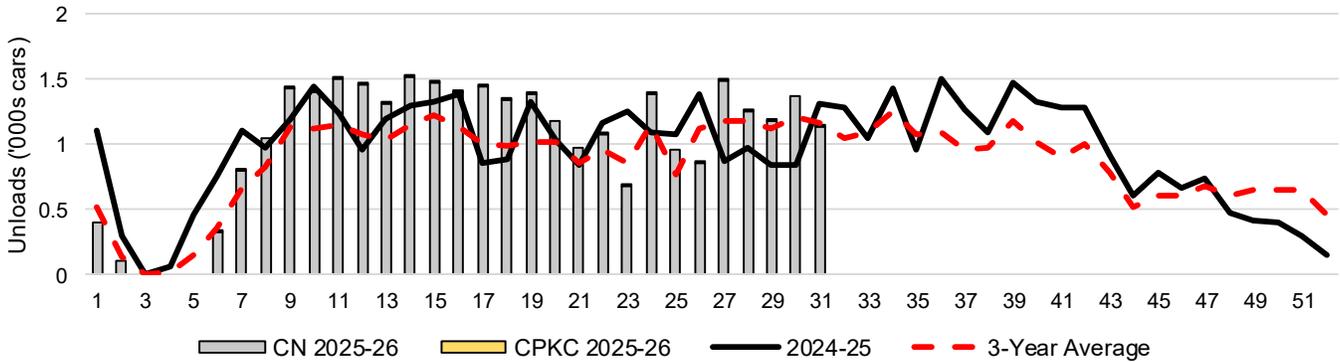
3-C Western Port Terminal Unloads (cars), Total by Carrier, This Year vs. Last Year and the 3-Year Average



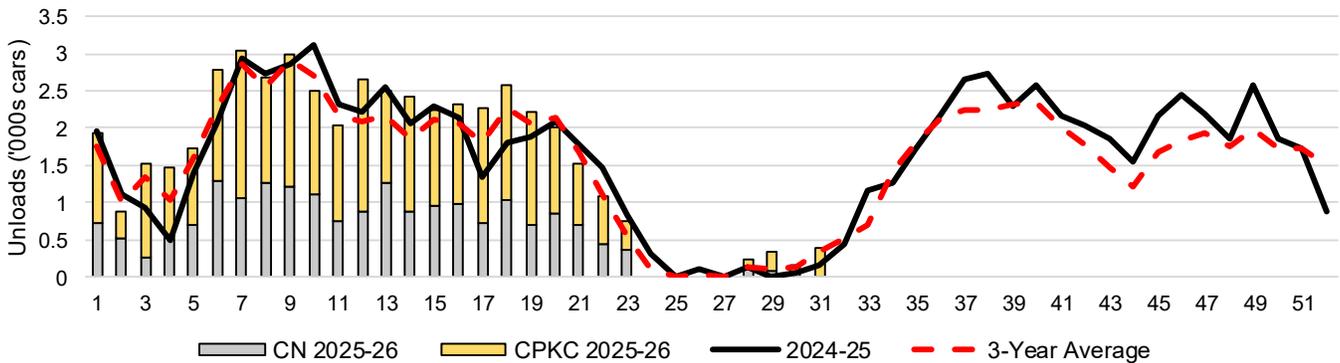
3-D Vancouver Terminal Unloads (cars), Total by Carrier, This Year vs. Last Year and the 3-Year Average



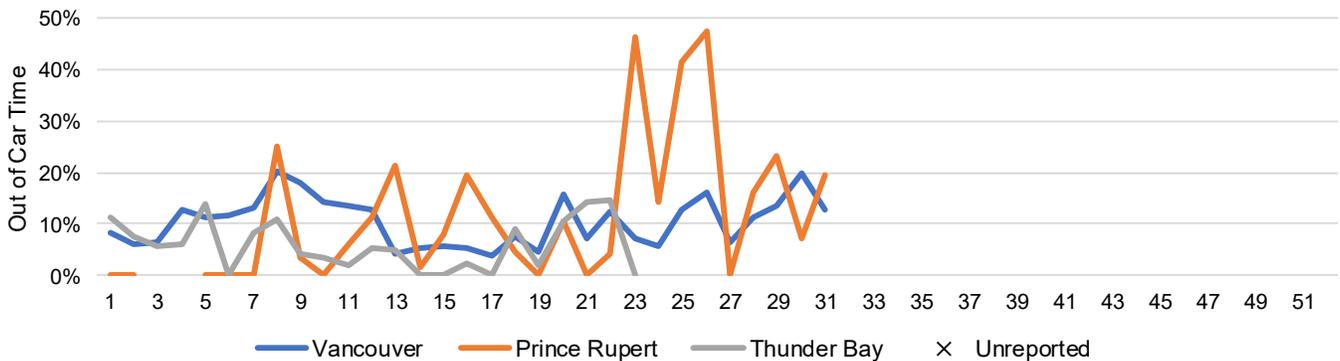
3-E Prince Rupert Terminal Unloads (cars), Total by Carrier, This Year vs. Last Year and the 3-Year Average



3-F Thunder Bay Terminal Unloads (cars), Total by Carrier, This Year vs. Last Year and the 3-Year Average



3-G Weekly Out-of-Car Time (% of hours out-of-cars / total hours working)



Out-of-car time is measured weekly and uses data from terminal elevators on the total number of hours the facilities are open & staffed (including overtime hours) and the corresponding number of hours that terminals have no railcars available to unload. The measure is expressed as a percentage (hours without cars to the total number of hours working).

3-H Monthly Unloads (cars) – This Year vs. Last Year and the 3-Year Average to Week 30 2025-26

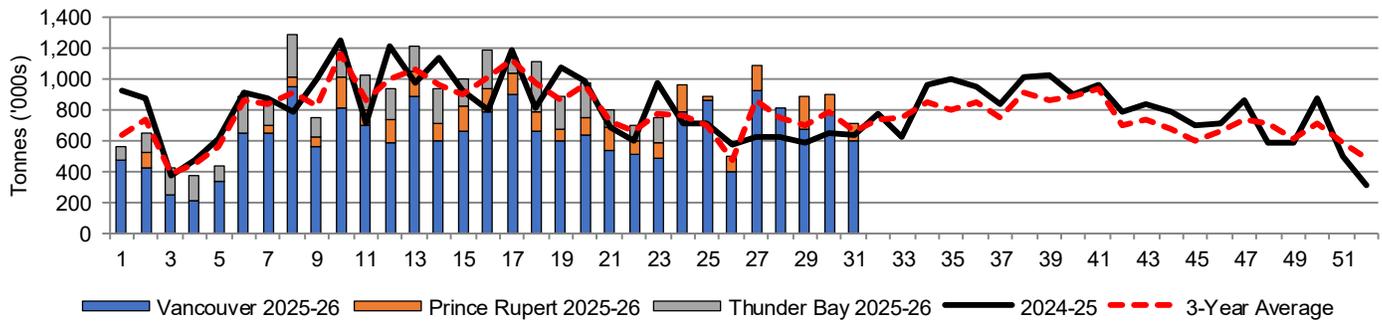
Months	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul
Weeks	1-4	5-8	9-13	14-17	18-22	23-26	27-30	31-34	35-39	40-43	44-47	48-52
2025-26	19,698	39,195	57,998	45,883	45,719	31,587	36,177	-	-	-	-	-
2024-25	27,951	37,723	55,616	41,691	42,065	30,063	25,510	34,219	51,573	36,877	31,705	29,163
3-Yr Avg.	21,886	35,667	54,166	41,012	42,119	27,631	30,569	32,153	46,068	31,924	26,591	32,929
Var % to Last Year	-30%	4%	4%	10%	9%	5%	42%					
Var % to 3-Yr Avg.	-10%	10%	7%	12%	9%	14%	18%					

4. Shipments

4-A Shipments from Port Terminals ('000 tonnes) – This Year-to-Date as at Week 31 and Variance to Last Year-to-Date

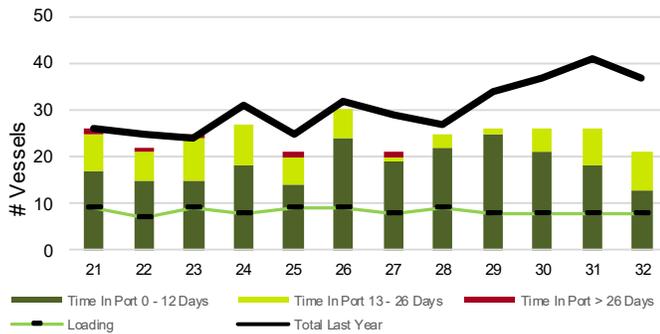
	Vancouver	Prince Rupert	West Coast	Thunder Bay	Churchill	Total	
2025-26	19,673.4	3,029.1	22,702.5	4,082.2	-	26,784.7	
2024-25	18,188.1	2,954.9	21,143.0	4,051.3	-	25,194.3	
3-Yr Avg.	18,311.2	2,625.4	20,936.6	3,948.5	-	24,885.1	
Var % to Last Year		8%	3%	7%	1%	n/a	6%
Var % to 3-Yr Avg.		7%	15%	8%	3%	n/a	8%

4-B Weekly Shipments ('000 tonnes) from Port Terminals – This Year vs Last Year and the 3-Year Average

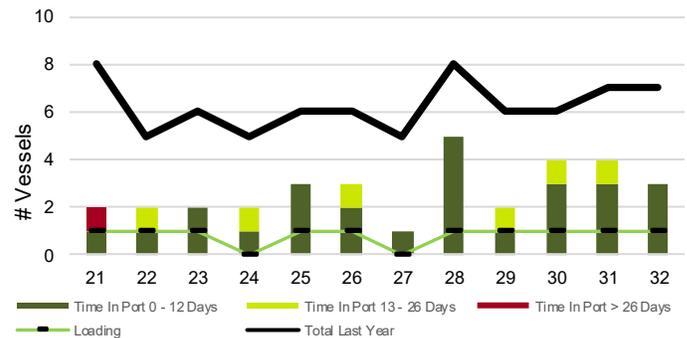


5. Vessels

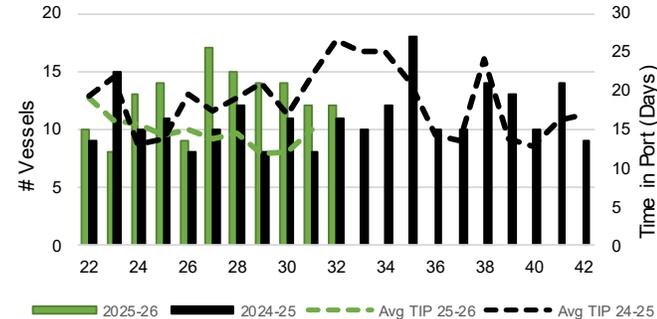
5-A Vessel Lineup at Vancouver as of Week 32 2025-26



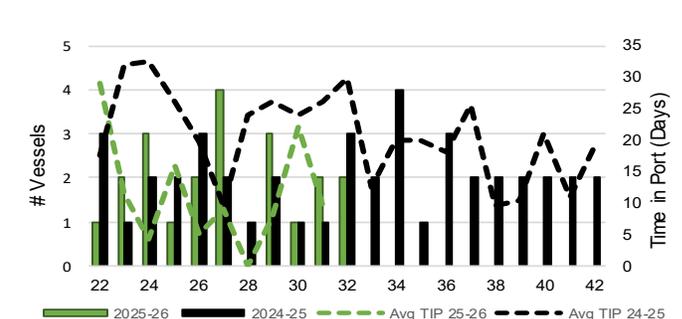
5-C Vessel Lineup at Prince Rupert as of Week 32 2025-26



5-B Vessels Cleared at Vancouver up to Week 32 2025-26



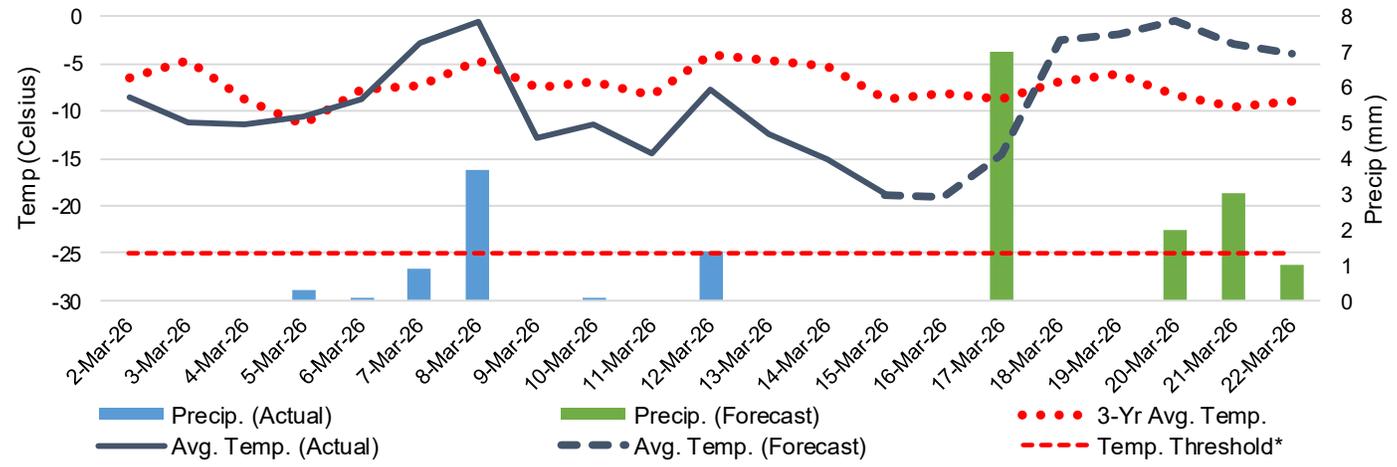
5-D Vessels Cleared at Prince Rupert up to Week 32 2025-26



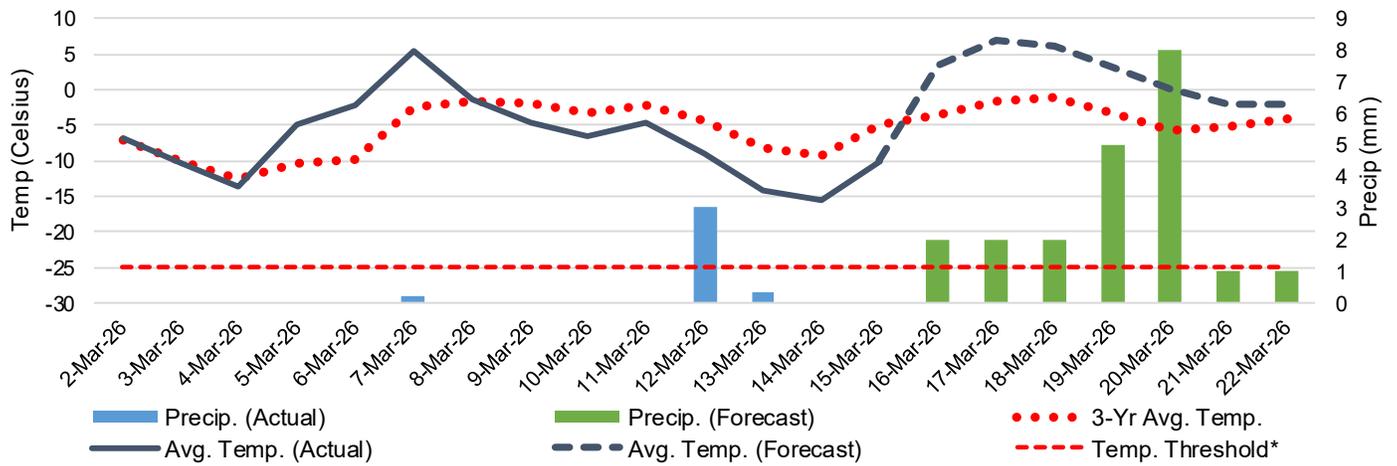
Note: The 'Time in Port' measure for 5-A and 5-C is calculated as how long each vessel in the lineup has been in port as at Sunday 23:59 of that grain week. The 'Avg Time in Port (TIP)' measure for 5-B and 5-D is the average number of days that all vessels which cleared that week were in port. These measures use vessel data provided by the BC Chamber of Shipping and Pacific Pilotage Authority.

6. Weather

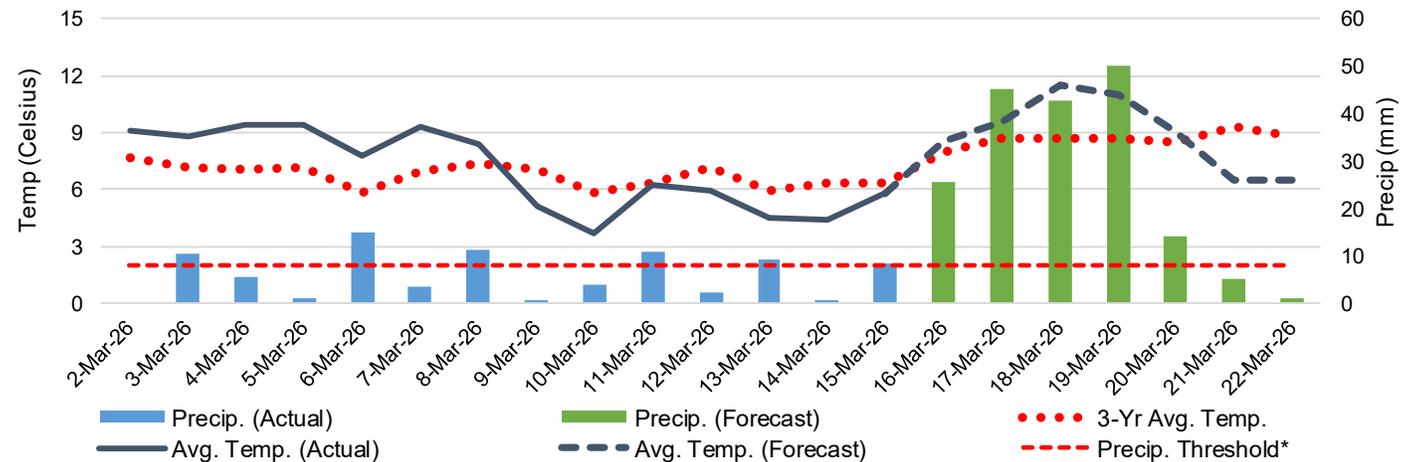
6-A Actual and Forecasted Weather at Winnipeg up to Week 33 2025-26



6-B Actual and Forecasted Weather at Edmonton up to Week 33 2025-26



6-C Actual and Forecasted Weather at Vancouver up to Week 33 2025-26



*Note: Precip Threshold refers to 8mm of rain. At this level of precipitation, vessel loading may be delayed. The duration of the delay will be dependent on the ship, the duration of rainfall, and the amount of precipitation. 8mm is a general guideline and is not meant to be a definitive limit.
Source: Environment and Climate Change Canada, The Weather Network (Forecast)