

Grain Monitoring Program

Weekly Performance Update

January 06, 2026

For Grain Week 21 2025-26 CY
December 22, 2025 to December 28, 2025

Summary

Summary		Week 21	Week 20	Var. from Last Year	
1. Stocks in Store ('000 tonnes)					
Country Elevators	↓	3,204.2	3,518.1	-7%	
% of Working Capacity		60%	66%		
Terminal Elevators	↓	1,463.9	1,569.6	35%	
% of Working Capacity		76%	81%		
2. Country Deliveries ('000 tonnes)					
Country Deliveries	↓	369.9	860.8	3%	
3. Port Performance (Cars)					
Vancouver Unloads	↓	3,836	6,232	-5%	
Prince Rupert Unloads	↓	969	1,181	15%	
Churchill Unloads	—	0	0	n/a	
Thunder Bay Unloads	↓	1,195	1,421	-33%	
Total Weekly Unloads	↓	6,000	8,834	-10%	
4-Week Rolling Average	↓	8,810	10,208	4%	
Var. to 4-Week Rolling Average		-32%	-13%		
YTD Unloads		198,571	192,571	0%	
Weekly Out-of-Car Time	↓	9.2%	14.2%	3.5%	
4. Terminal Shipments Year-to-Date ('000 tonnes)					
Vancouver	↑	12,844.8	12,310.2	1%	
Prince Rupert	↑	1,935.4	1,783.8	1%	
Churchill	—	0.0	0.0	n/a	
Thunder Bay	↑	3,822.8	3,706.2	-1%	
Total Western Canada	↑	18,603.0	17,800.2	0%	
5. Vessels as at Jan 4, 2026		Week 22	Week 21	Var. from Last Year	
Vancouver	Vessel Lineup in port	↓	22	26	-12%
	Vessels Cleared	↑	10	9	11%
	Vessels Arrived	↓	6	9	-25%
Pr. Rupert	Vessel Lineup in port	—	2	2	-60%
	Vessels Cleared	↓	1	2	-67%
	Vessels Arrived	↑	1	0	n/a
Vessels Inbound Jan 05, 2026 to Jan 11, 2026 (Week 23)					
Vancouver		16			
Prince Rupert		2			
6. Weather		Week 21 Actual	Week 22 Actual	Week 23 Forecast	
Winnipeg Days < -25°C		0	0	0	
Edmonton Days < -25°C		3	0	0	
Vancouver Days Precip > 8mm		1	1	6	

1. Stocks in Store: (Page 2)

- Country stocks decreased to 3.20 MMT in Week 21 utilizing 60% of the system's working capacity. Space in primary elevators is good.
- Total western port terminal stocks decreased to 1.46 MMT in Week 21, utilizing 76% of the working capacity. Space at Vancouver is limited.

2. Country Deliveries: (Page 3)

- Deliveries to primary elevators were 0.37 MMT in Week 21.

3. Port Performance: (Pages 3-5)

- Total western port unloads were 32% lower than the 4-week moving average and 10% lower than Week 21 last year.
- West Coast unloads were 4,805 cars (Vancouver 3,836 and Prince Rupert 969), 34% lower than the 4-week moving average and 2% lower than Week 21 last year.
- Thunder Bay had 1,195 unloads, 21% lower than the 4-week moving average and 33% lower than Week 21 last year.
- The total average terminal out-of-car time (OCT) decreased to 10.2% from 14.2% the previous week. The OCT for Week 21 was 8.4% at Vancouver, 0.0% at Prince Rupert, and 14.2% at Thunder Bay.

4. Shipments: (Page 5)

- Year-to-date Western Canadian shipments from port terminal elevators at Week 21 are no different than the same period last year and 5% higher than the 3-year average.
- The Great Lakes – St. Lawrence Seaway System closing of navigation dates, with case-by-case permissions for final clearance, are as follows:
 - Montreal – Lake Ontario Section: Dec 24 (clear by Jan 05)
 - Welland Canal: Dec 26 (clear by Jan 10)
 - Sault Ste. Marie Locks and Canal: Jan 15

5. Vessels: (Page 5)

- Vancouver vessel lineup for Week 22 2025-26 decreased to 22 vessels (The current one-year average at Vancouver is 21 vessels). Of the 22, 7 were at berth, 9 were anchored at English Bay, 1 was anchored at Burrard Inlet, and 5 were anchored at Vancouver Island.
- Prince Rupert vessel lineup for Week 22 2025-26 remained at 2 vessels (The current one-year average at Prince Rupert is 3 vessels).
- Vessels cleared from Vancouver was 10 and from Prince Rupert was 1 in Week 22 2025-26.

6. Weather: (Page 6)

- Temperatures across the prairies are forecasted to remain above -25C in Week 23. Railways are not expected to invoke their winter operating plans.
- Vancouver is forecast to receive high levels of precipitation in Week 23, which may impact the ability to load grain into vessels.

1. Stocks in Store

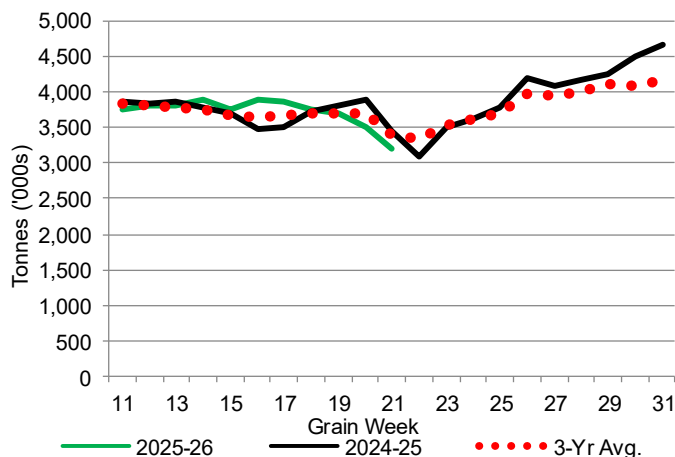
1-A1 Country Stocks ('000 tonnes) – Week 21

	MB	SK	AB	BC	Total
2025-26	673.8	1,458.5	1,064.2	7.7	3,204.2
2024-25	687.1	1,798.7	961.3	11.0	3,458.1
3-Yr Avg.	692.5	1,624.2	1,054.8	14.1	3,385.6
Var % - LY	-2%	-19%	11%	-30%	-7%
Var % 3-Yr Avg.	-3%	-10%	1%	-46%	-5%
Storage Capacity	1,635.0	4,019.4	2,490.4	30.6	8,175.4
Estimated Working Capacity	1,062.7	2,612.6	1,618.7	19.9	5,313.9
25-26 % of Wkg Cap	63%	56%	66%	39%	60%

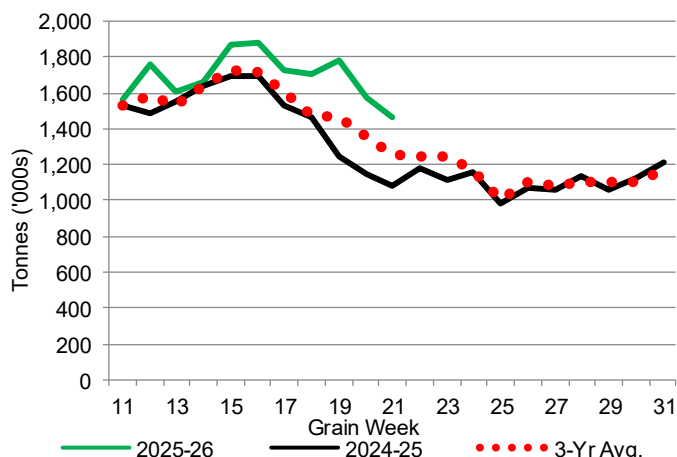
1-B1 Terminal Stocks ('000 tonnes) – Week 21

	VC	PR	West Coast	CH	TB	Total
2025-26	817.7	128.7	946.4	0.7	516.8	1,463.9
2024-25	642.6	107.7	750.3	0.7	332.8	1,083.8
3-Yr Avg.	738.7	120.0	858.8	0.7	396.4	1,255.9
Var % - LY	27%	19%	26%	0%	55%	35%
Var % 3-Yr Avg.	11%	7%	10%	0%	30%	17%
Storage Capacity	1,275.5	209.5	1,485.0	140.0	1,127.5	2,752.5
Estimated Working Capacity	892.9	146.7	1,039.6	98.0	789.2	1,926.8
25-26 % of Wkg Cap	92%	88%	91%	1%	65%	76%

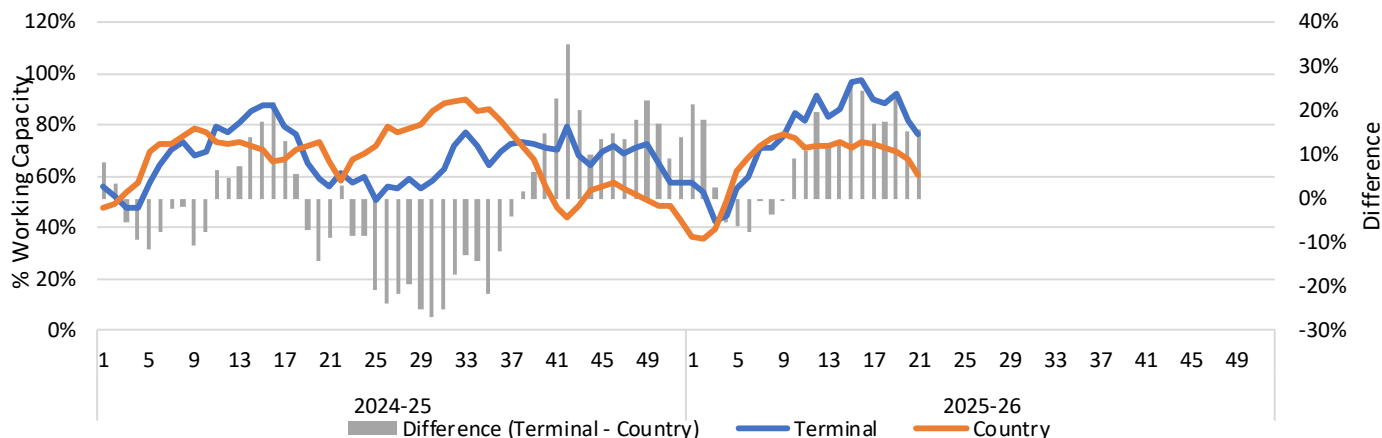
1-A2 Weekly Country Stocks in Store



1-B2 Weekly Terminal Stocks in Store



1-C Weekly Stock Balance

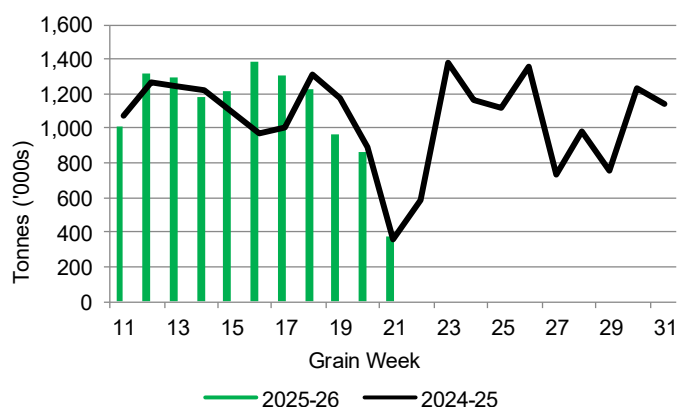


2. Country Deliveries

2-A Country Deliveries ('000 tonnes) – Week 21

	MB	SK	AB	BC	Total
2025-26	64.2	217.0	86.9	1.8	369.9
2024-25	61.9	189.2	105.8	1.9	358.8
4 Wk Avg	144.5	470.3	234.7	5.2	854.7
Var % to Last Year	4%	15%	-18%	-5%	3%
Var % To 4 Wk Avg	-56%	-54%	-63%	-65%	-57%

2-B 2025-26 Weekly Country Deliveries



3. Port Performance

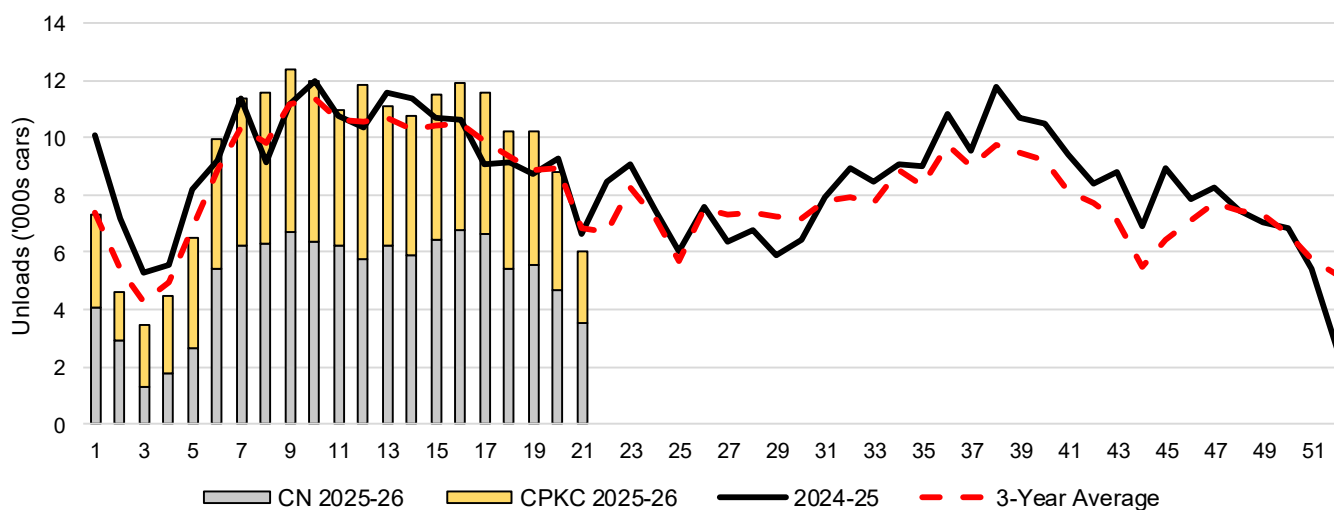
3-A Weekly Unloads by Port (Cars) – This Year for Week 21, 4-Week Moving Average and Variances

	Vancouver	Prince Rupert	West Coast	Thunder Bay	Churchill	Total
2025-26	3,836	969	4,805	1,195	-	6,000
2024-25	4,043	839	4,882	1,782	n/a	6,664
4-Wk Avg.	6,065	1,223	7,287	1,522	-	8,810
Var % to Last Year	-5%	15%	-2%	-33%	n/a	-10%
Var % to 4-Wk Avg.	-37%	-21%	-34%	-21%	n/a	-32%

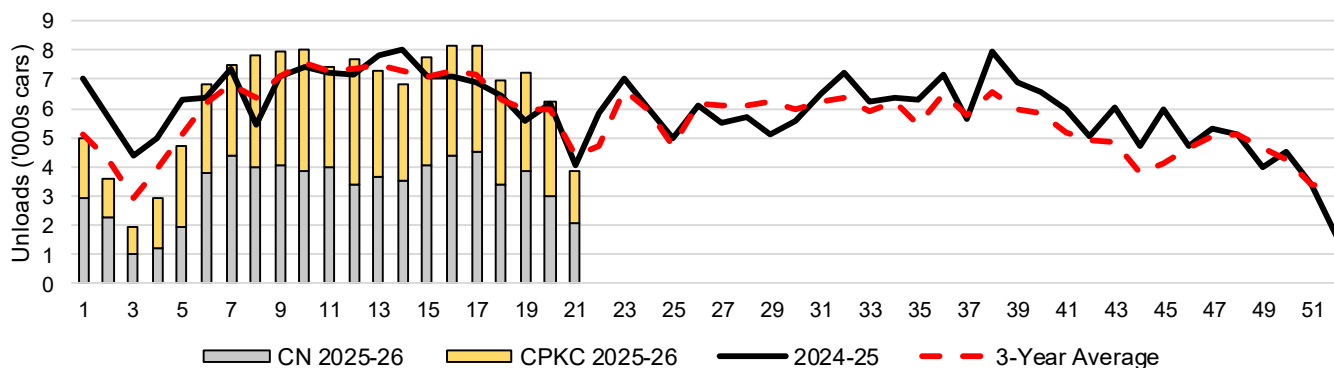
3-B Terminal Unloads by Port – This Year-to-Date as at Week 21 and Variances

YTD Unloads (cars)	Vancouver	Prince Rupert	West Coast	Thunder Bay	Churchill	Total
2025-26	133,796	20,565	154,361	44,210	-	198,571
2024-25	135,447	19,737	155,184	42,403	-	197,587
3-Yr Avg	128,865	16,595	145,460	42,005	-	187,465
Var % to Last Year	-1%	4%	-1%	4%	n/a	0%
Var % to 3-Yr Avg	4%	24%	6%	5%	n/a	6%
YTD Unloads ('000 tonnes)						
2025-26	12,913.2	1,992.8	14,906.0	4,257.8	-	19,163.8
2024-25	12,859.6	1,897.7	14,757.3	4,100.5	-	18,857.8
3-Yr Avg.	12,337.6	1,604.9	13,942.5	4,054.6	-	17,997.0
Var % to Last Year	0%	5%	1%	4%	n/a	2%
Var % to 3-Yr Avg.	5%	24%	7%	5%	n/a	6%

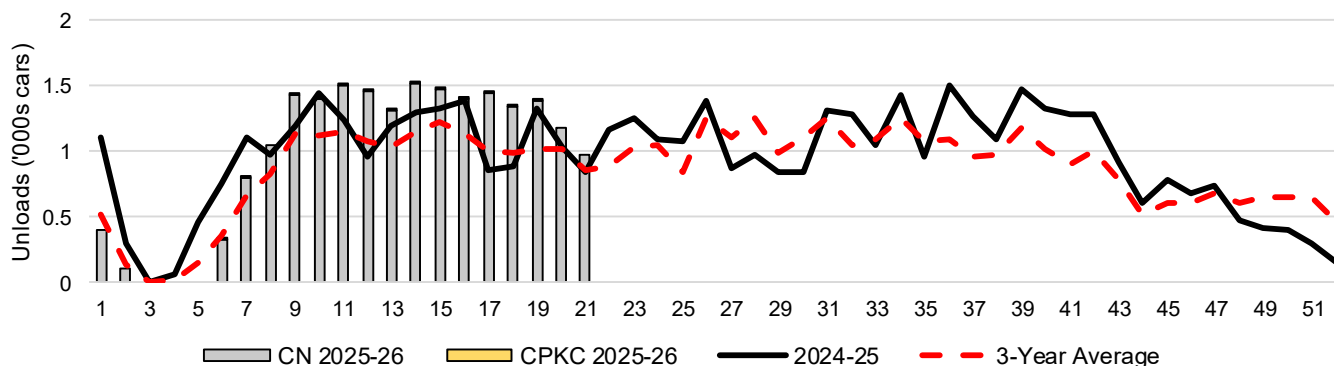
3-C Western Port Terminal Unloads (cars), Total by Carrier, This Year vs. Last Year and the 3-Year Average



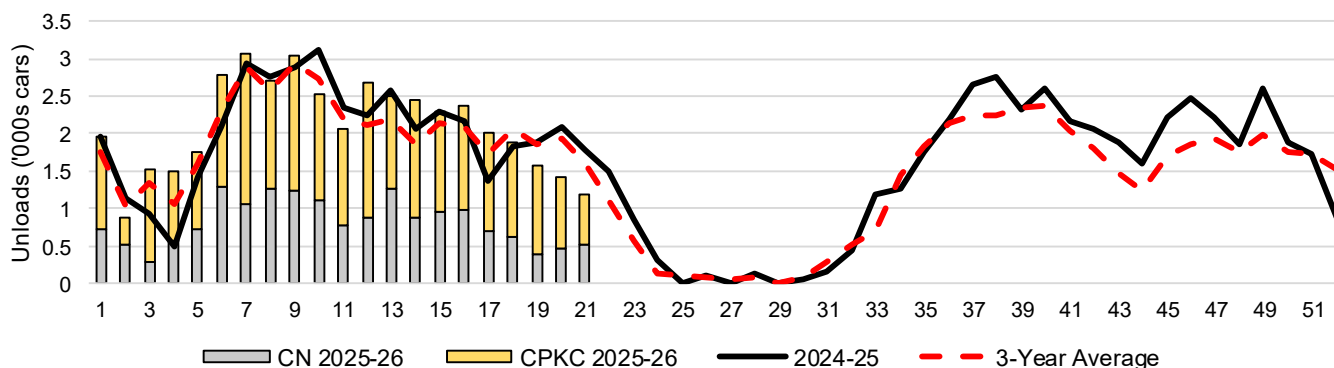
3-D Vancouver Terminal Unloads (cars), Total by Carrier, This Year vs. Last Year and the 3-Year Average



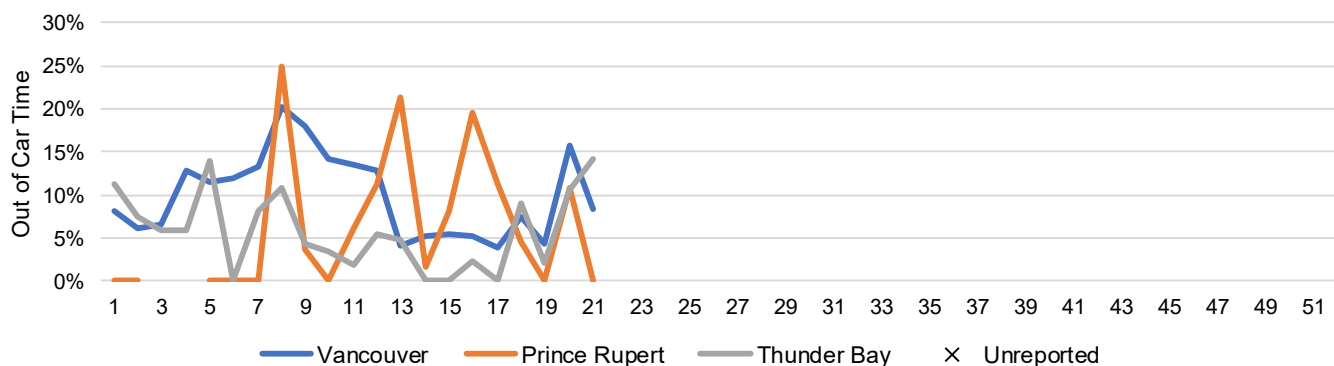
3-E Prince Rupert Terminal Unloads (cars), Total by Carrier, This Year vs. Last Year and the 3-Year Average



3-F Thunder Bay Terminal Unloads (cars), Total by Carrier, This Year vs. Last Year and the 3-Year Average



3-G Weekly Out-of-Car Time (% of hours out-of-cars / total hours working)



Out-of-car time is measured weekly and uses data from terminal elevators on the total number of hours the facilities are open & staffed (including overtime hours) and the corresponding number of hours that terminals have no railcars available to unload. The measure is expressed as a percentage (hours without cars to the total number of hours working).

3-H Monthly Unloads (cars) – This Year vs. Last Year and the 3-Year Average to Week 17 2025-26

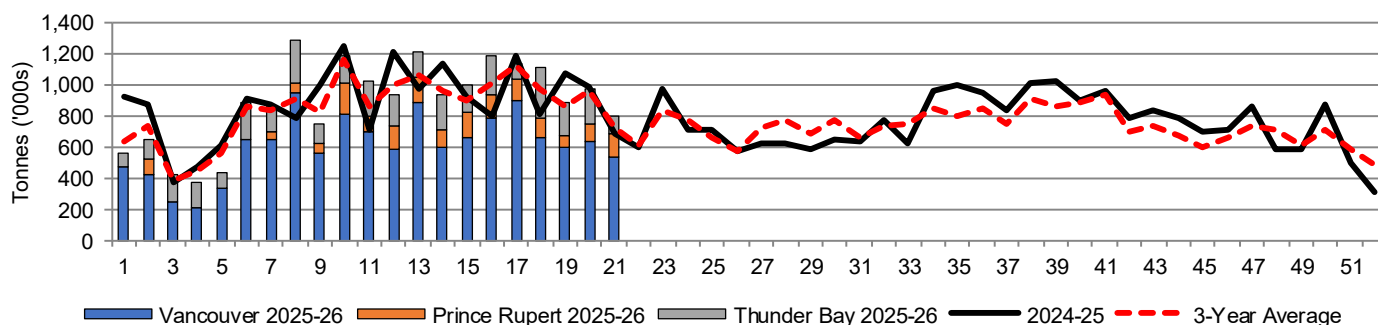
Months	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul
Weeks	1-4	5-8	9-13	14-17	18-22	23-26	27-30	31-34	35-39	40-43	44-47	48-52
2025-26	19,847	39,408	58,289	45,789	-	-	-	-	-	-	-	-
2024-25	28,103	37,927	55,870	41,829	42,324	30,188	25,580	34,401	51,849	37,116	31,941	29,346
3-Yr Avg.	22,036	35,860	54,460	41,095	41,303	28,601	29,124	32,312	46,300	32,165	26,762	33,141
Var % to Last Year	-29%	4%	4%	9%								
Var % to 3-Yr Avg.	-10%	10%	7%	11%								

4. Shipments

4-A Shipments from Port Terminals ('000 tonnes) – This Year-to-Date as at Week 21 and Variance to Last Year-to-Date

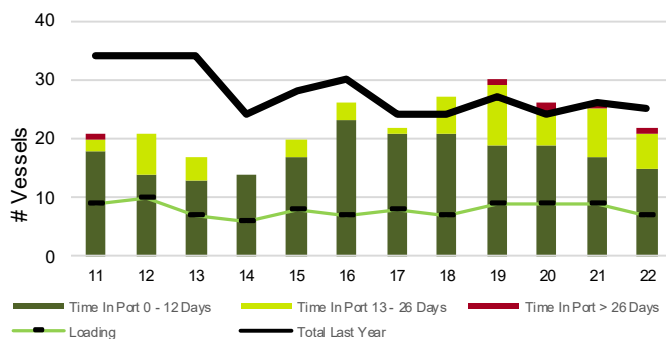
	Vancouver	Prince Rupert	West Coast	Thunder Bay	Churchill	Total
2025-26	12,844.8	1,935.4	14,780.2	3,822.8	-	18,603.0
2024-25	12,756.1	1,919.1	14,675.2	3,850.6	-	18,525.8
3-Yr Avg.	12,521.2	1,566.8	14,088.0	3,677.6	-	17,765.6
Var % to Last Year	1%	1%	1%	-1%	n/a	0%
Var % to 3-Yr Avg.	3%	24%	5%	4%	n/a	5%

4-B Weekly Shipments ('000 tonnes) from Port Terminals – This Year vs Last Year and the 3-Year Average

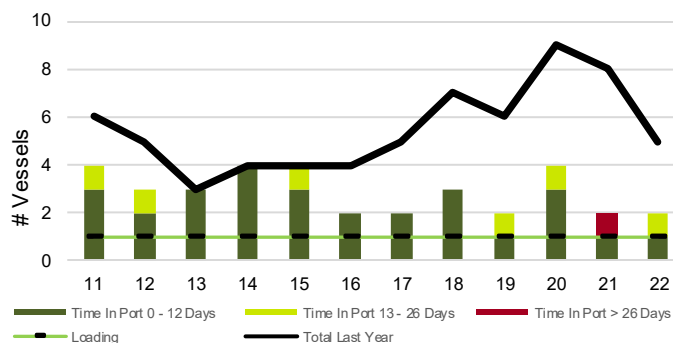


5. Vessels

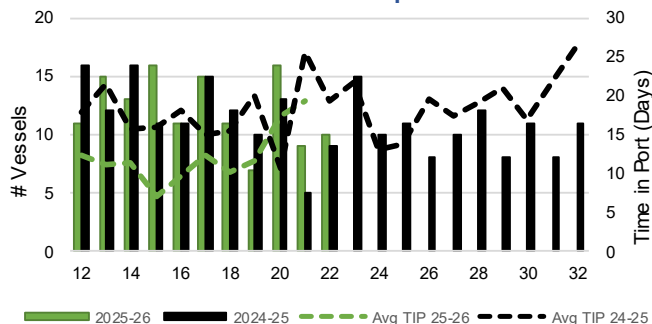
5-A Vessel Lineup at Vancouver as of Week 22 2025-26



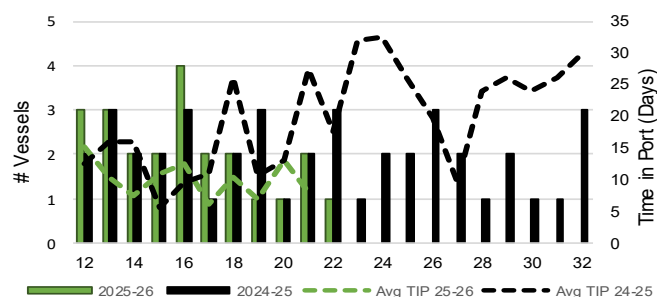
5-C Vessel Lineup at Prince Rupert as of Week 22 2025-26



5-B Vessels Cleared at Vancouver up to Week 22 2025-26



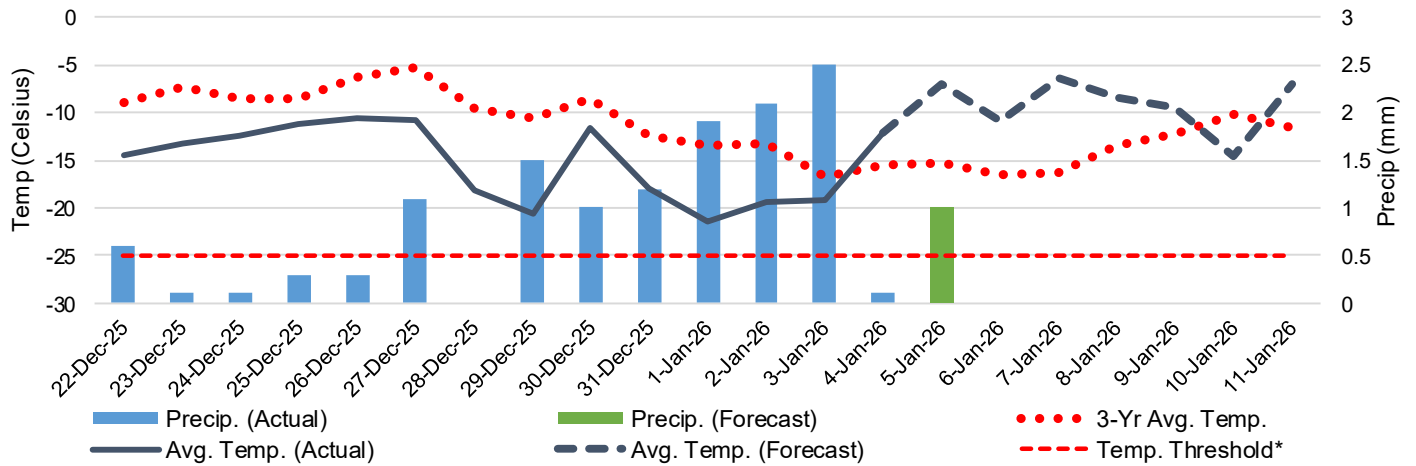
5-D Vessels Cleared at Prince Rupert up to Week 22 2025-26



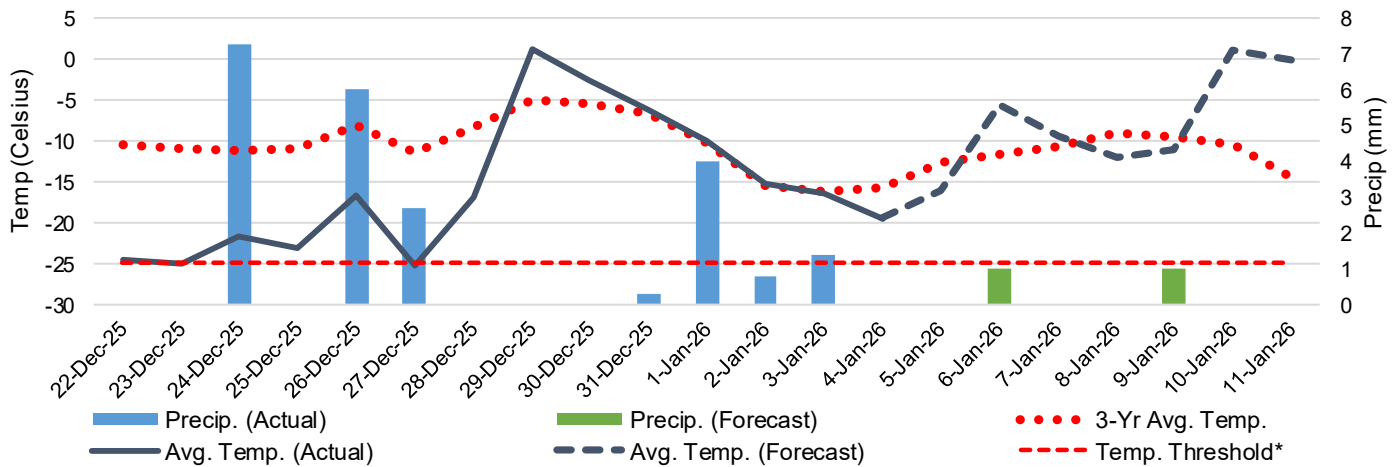
Note: The 'Time in Port' measure for 5-A and 5-C is calculated as how long each vessel in the lineup has been in port as at Sunday 23:59 of that grain week. The 'Avg Time in Port (TIP)' measure for 5-B and 5-D is the average number of days that all vessels which cleared that week were in port. These measures use vessel data provided by the BC Chamber of Shipping and Pacific Pilotage Authority.

6. Weather

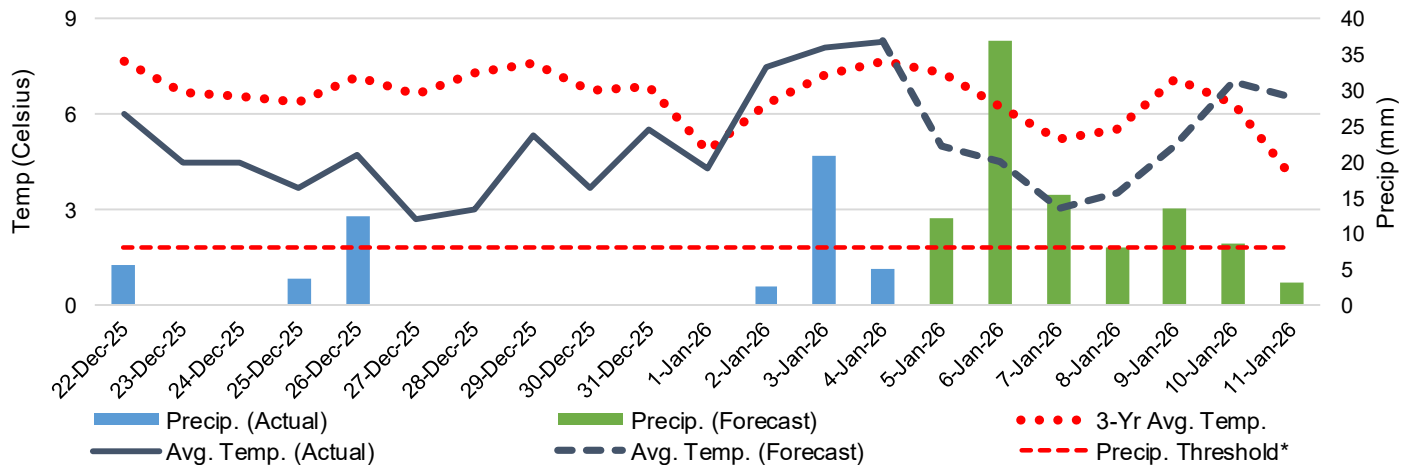
6-A Actual and Forecasted Weather at Winnipeg up to Week 23 2025-26



6-B Actual and Forecasted Weather at Edmonton up to Week 23 2025-26



6-C Actual and Forecasted Weather at Vancouver up to Week 23 2025-26



*Note: Precip Threshold refers to 8mm of rain. At this level of precipitation, vessel loading may be delayed. The duration of the delay will be dependent on the ship, the duration of rainfall, and the amount of precipitation. 8mm is a general guideline and is not meant to be a definitive limit.
Source: Environment and Climate Change Canada, The Weather Network (Forecast)