

Grain Monitoring Program

Weekly Performance Update

December 09, 2025

For Grain Week 17 2025-26 CY
November 24, 2025 to November 30, 2025

Summary

	Week 17	Week 16	Var. from Last Year
1. Stocks in Store ('000 tonnes)			
Country Elevators	↓ 3,861.3	3,884.4	10%
% of Working Capacity	73%	73%	
Terminal Elevators	↓ 1,731.1	1,878.7	13%
% of Working Capacity	90%	98%	
2. Country Deliveries ('000 tonnes)			
Country Deliveries	↓ 1,301.6	1,383.8	29%
3. Port Performance (Cars)			
Vancouver Unloads	↓ 8,131	8,150	18%
Prince Rupert Unloads	↑ 1,450	1,399	70%
Churchill Unloads	— 0	0	n/a
Thunder Bay Unloads	↓ 2,014	2,362	48%
Total Weekly Unloads	↓ 11,595	11,911	28%
4-Week Rolling Average	↑ 11,447	11,320	9%
Var. to 4-Week Rolling Average	1%	5%	
YTD Unloads	163,333	151,738	0%
Weekly Out-of-Car Time	↓ 4.3%	6.3%	-60.1%
4. Terminal Shipments Year-to-Date ('000 tonnes)			
Vancouver	↑ 10,414.7	9,515.4	-2%
Prince Rupert	↑ 1,476.6	1,338.0	-2%
Churchill	— 0.0	0.0	n/a
Thunder Bay	↑ 2,939.2	2,836.8	2%
Total Western Canada	↑ 14,830.5	13,690.2	-1%
5. Vessels as at Dec 7, 2025			
	Week 18	Week 17	Var. from Last Year
Vancouver	Vessel Lineup in port	↑ 28	22 17%
	Vessels Cleared	↓ 10	15 -17%
	Vessels Arrived	↑ 16	11 33%
Pr. Rupert	Vessel Lineup in port	↑ 3	2 -57%
	Vessels Cleared	— 2	2 0%
	Vessels Arrived	↑ 3	2 -25%
Vessels Inbound Dec 08, 2025 to Dec 14, 2025 (Week 19)			
Vancouver	14		
Prince Rupert	1		
6. Weather			
	Week 17 Actual	Week 18 Actual	Week 19 Forecast
Winnipeg Days < -25°C	0	0	1
Edmonton Days < -25°C	0	0	3
Vancouver Days Precip > 8mm	2	3	6

1. Stocks in Store: (Page 2)

- Country stocks decreased to 3.86 MMT in Week 17 utilizing 73% of the system's working capacity. Space in primary elevators is good.
- Total western port terminal stocks decreased to 1.73 MMT in Week 17, utilizing 90% of the working capacity. Space at Vancouver is limited.

2. Country Deliveries: (Page 3)

- Deliveries to primary elevators were 1.30 MMT in Week 17.

3. Port Performance: (Pages 3-5)

- Total western port unloads were 1% higher than the 4-week moving average and 28% higher than Week 17 last year.
- West Coast unloads were 9,581 cars (Vancouver 8,131 and Prince Rupert 1,450), 4% higher than the 4-week moving average and 24% higher than Week 17 last year.
- Thunder Bay had 2,014 unloads, 12% lower than the 4-week moving average and 48% higher than Week 17 last year.
- The total average terminal out-of-car time (OCT) decreased to 4.3% from 6.3% the previous week. The OCT for Week 17 was 4.9% at Vancouver, 11.2% at Prince Rupert, and 0.0% at Thunder Bay.

4. Shipments: (Page 5)

- Year-to-date Western Canadian shipments from port terminal elevators at Week 17 are 1% lower than the same period last year and 4% higher than the 3-year average.
- The Great Lakes – St. Lawrence Seaway System closing of navigation dates, with case-by-case permissions for final clearance, are as follows:
 - Montreal – Lake Ontario Section: Dec 24 (clear by Jan 05)
 - Welland Canal: Dec 26 (clear by Jan 10)
 - Sault Ste. Marie Locks and Canal: Jan 15

5. Vessels: (Page 5)

- Vancouver vessel lineup for Week 18 2025-26 increased to 28 vessels (The current one-year average at Vancouver is 21 vessels). Of the 28, 7 were at berth, 12 were anchored at English Bay, 2 were anchored at Burrard Inlet, and 7 were anchored at Vancouver Island.
- Prince Rupert vessel lineup for Week 18 2025-26 increased to 3 vessels (The current one-year average at Prince Rupert is 4 vessels).
- Vessels cleared from Vancouver was 10 and from Prince Rupert was 2 in Week 18 2025-26.

6. Weather: (Page 6)

- Temperatures across the prairies are forecasted to drop below -25C regionally. Railways may invoke their winter operating plans where required.
- Vancouver is forecast to receive high levels of precipitation during Week 19 which may impact the ability to load grain into vessels.

1. Stocks in Store

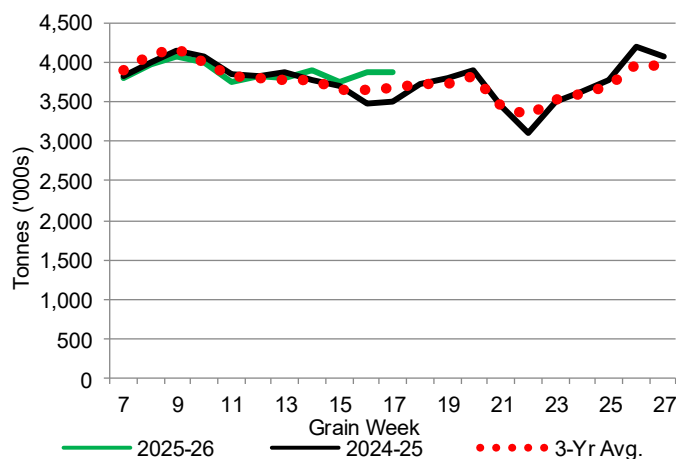
1-A1 Country Stocks ('000 tonnes) – Week 17

	MB	SK	AB	BC	Total
2025-26	767.8	1,843.2	1,237.6	12.7	3,861.3
2024-25	722.8	1,792.7	973.7	16.1	3,505.3
3-Yr Avg.	751.9	1,798.0	1,108.5	19.0	3,677.4
Var % - LY	6%	3%	27%	-21%	10%
Var % 3-Yr Avg.	2%	3%	12%	-33%	5%
Storage Capacity	1,635.0	4,019.4	2,490.4	30.6	8,175.4
Estimated Working Capacity	1,062.7	2,612.6	1,618.7	19.9	5,313.9
25-26 % of Wkg Cap	72%	71%	76%	64%	73%

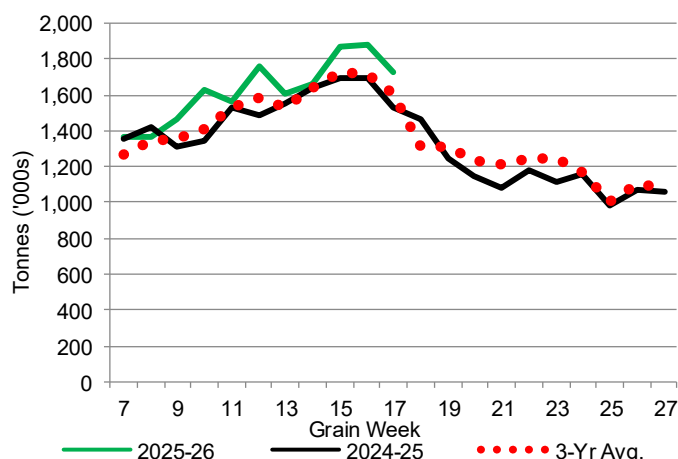
1-B1 Terminal Stocks ('000 tonnes) – Week 17

	VC	PR	West Coast	CH	TB	Total
2025-26	906.1	111.7	1,017.8	0.7	712.6	1,731.1
2024-25	679.6	126.2	805.8	0.7	724.6	1,531.1
3-Yr Avg.	786.9	120.5	907.4	0.7	700.3	1,608.4
Var % - LY	33%	-11%	26%	0%	-2%	13%
Var % 3-Yr Avg.	15%	-7%	12%	0%	2%	8%
Storage Capacity	1,275.5	209.5	1,485.0	140.0	1,127.5	2,752.5
Estimated Working Capacity	892.9	146.7	1,039.6	98.0	789.2	1,926.8
25-26 % of Wkg Cap	101%	76%	98%	1%	90%	90%

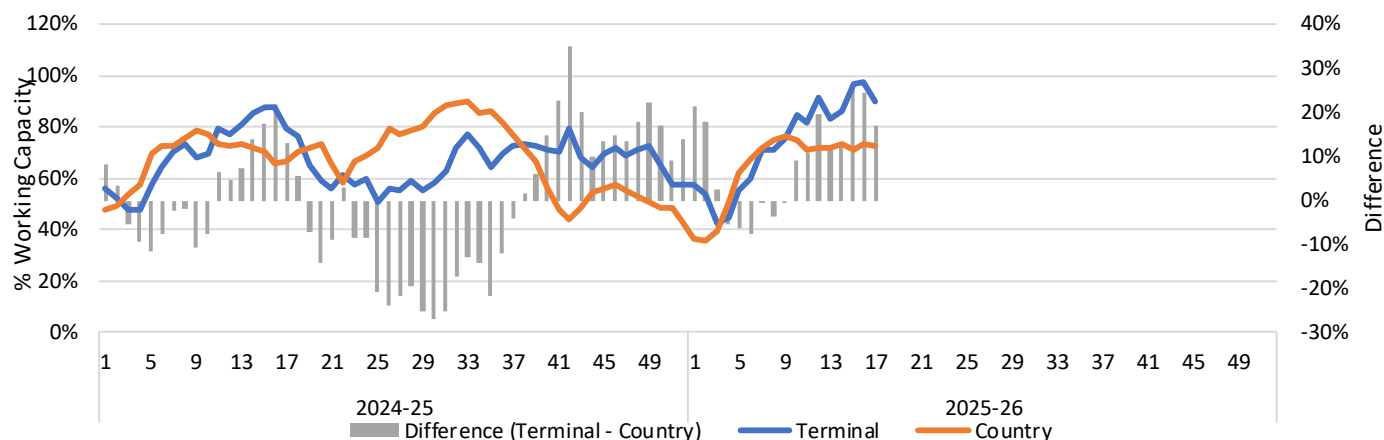
1-A2 Weekly Country Stocks in Store



1-B2 Weekly Terminal Stocks in Store



1-C Weekly Stock Balance

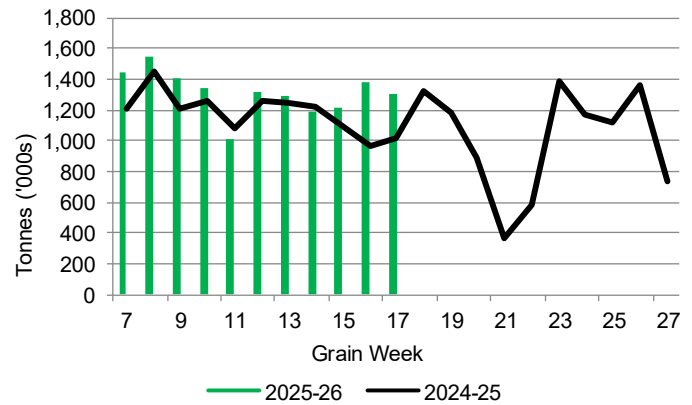


2. Country Deliveries

2-A Country Deliveries ('000 tonnes) – Week 17

	MB	SK	AB	BC	Total
2025-26	210.5	732.7	354.8	3.6	1,301.6
2024-25	212.8	512.3	278.3	6.5	1,009.9
4 Wk Avg	218.6	706.4	340.5	6.3	1,271.7
Var % to Last Year	-1%	43%	28%	-45%	29%
Var % To 4 Wk Avg	-4%	4%	4%	-43%	2%

2-B 2025-26 Weekly Country Deliveries



3. Port Performance

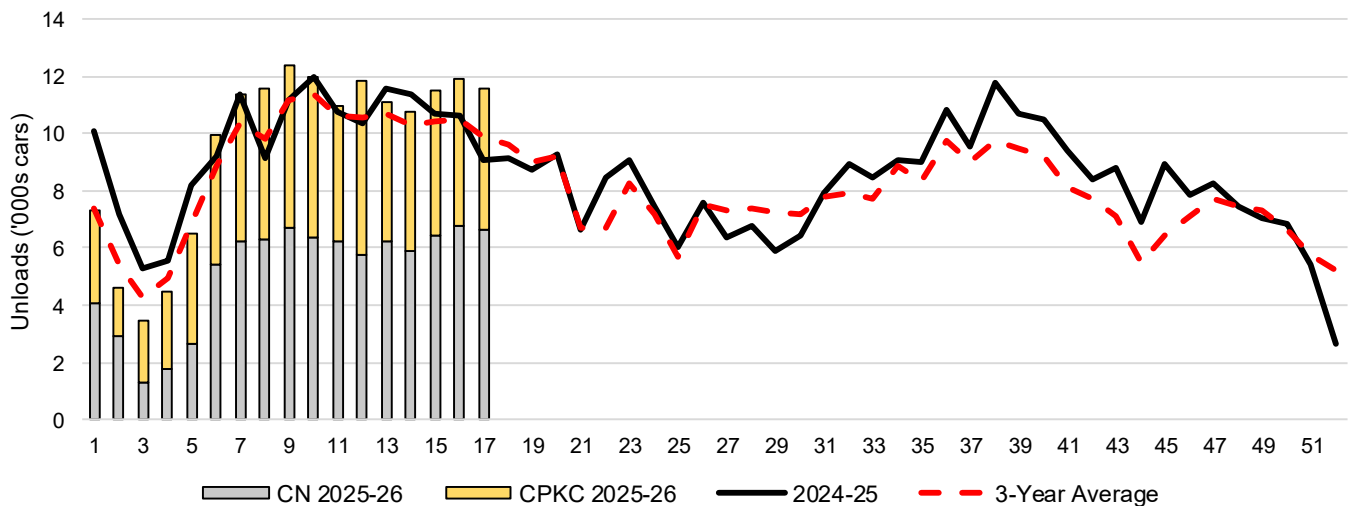
3-A Weekly Unloads by Port (Cars) – This Year for Week 17, 4-Week Moving Average and Variances

	Vancouver	Prince Rupert	West Coast	Thunder Bay	Churchill	Total
2025-26	8,131	1,450	9,581	2,014	-	11,595
2024-25	6,880	853	7,733	1,358	n/a	9,091
4-Wk Avg.	7,704	1,464	9,169	2,279	-	11,447
Var % to Last Year	18%	70%	24%	48%	n/a	28%
Var % to 4-Wk Avg.	6%	-1%	4%	-12%	n/a	1%

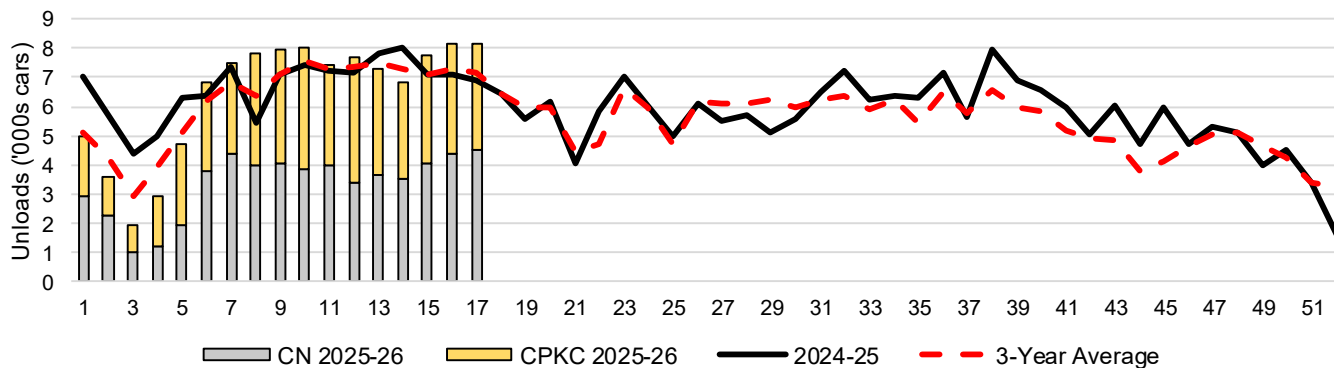
3-B Terminal Unloads by Port – This Year-to-Date as at Week 17 and Variances

YTD Unloads (cars)	Vancouver	Prince Rupert	West Coast	Thunder Bay	Churchill	Total
2025-26	109,538	15,674	125,212	38,121	-	163,333
2024-25	113,280	15,644	128,924	34,805	-	163,729
3-Yr Avg	106,201	12,702	118,903	34,548	-	153,451
Var % to Last Year	-3%	0%	-3%	10%	n/a	0%
Var % to 3-Yr Avg	3%	23%	5%	10%	n/a	6%
YTD Unloads ('000 tonnes)						
2025-26	10,580.8	1,518.1	12,098.9	3,679.3	-	15,778.2
2024-25	10,733.1	1,506.8	12,239.9	3,377.9	-	15,617.8
3-Yr Avg.	10,157.1	1,228.4	11,385.6	3,339.5	-	14,725.1
Var % to Last Year	-1%	1%	-1%	9%	n/a	1%
Var % to 3-Yr Avg.	4%	24%	6%	10%	n/a	7%

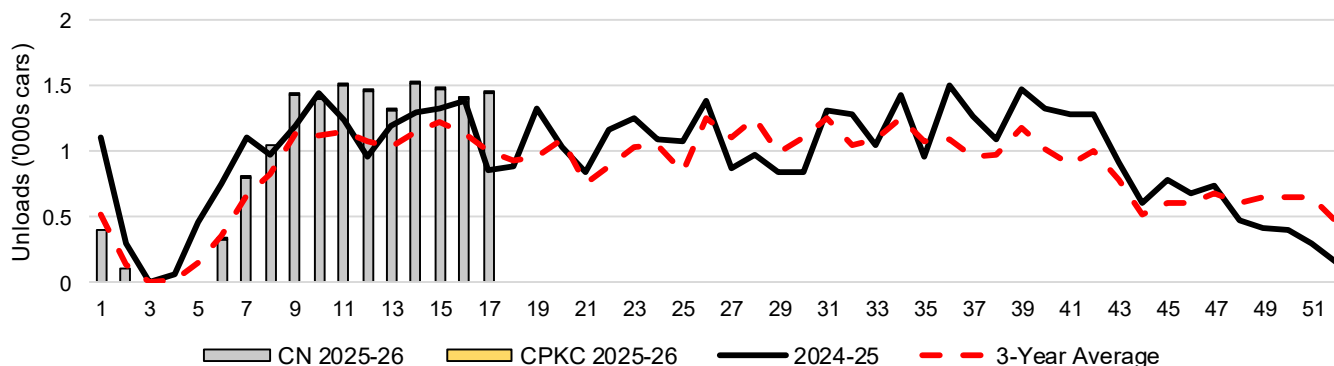
3-C Western Port Terminal Unloads (cars), Total by Carrier, This Year vs. Last Year and the 3-Year Average



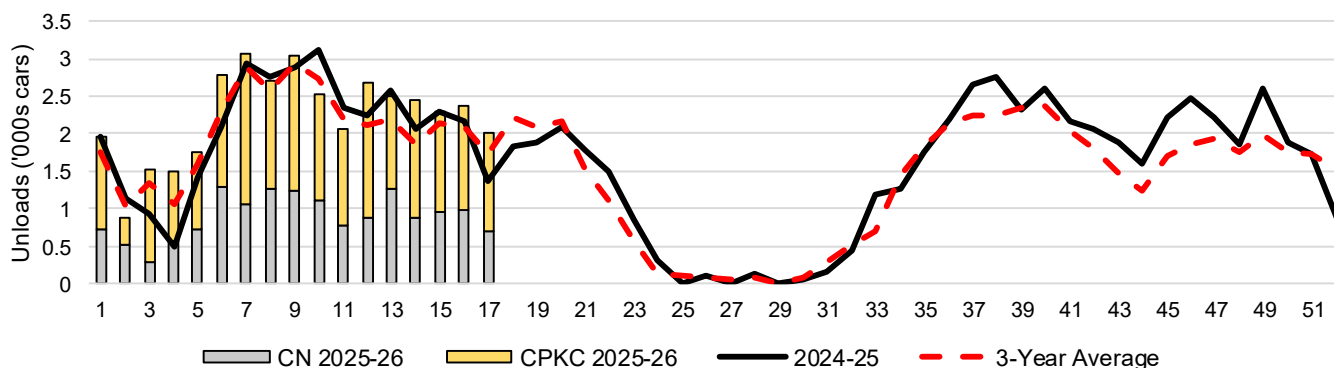
3-D Vancouver Terminal Unloads (cars), Total by Carrier, This Year vs. Last Year and the 3-Year Average



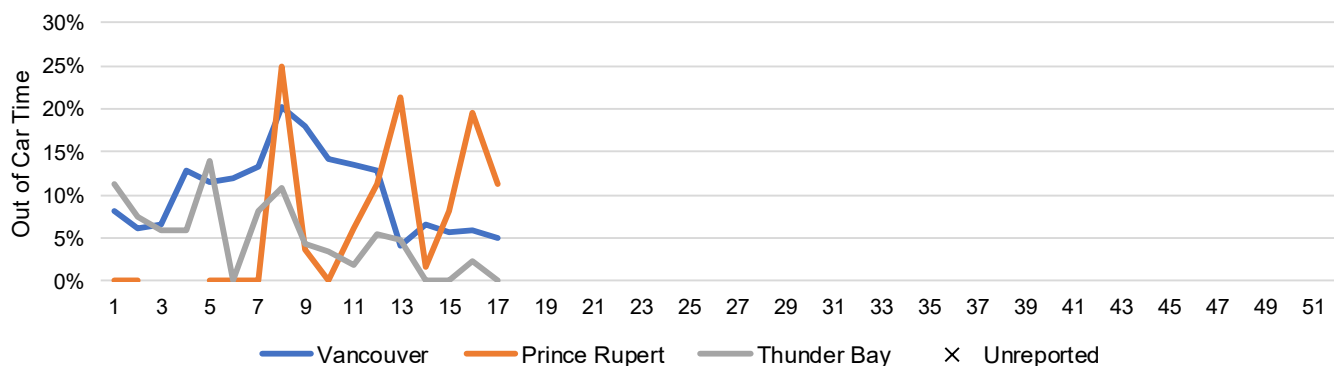
3-E Prince Rupert Terminal Unloads (cars), Total by Carrier, This Year vs. Last Year and the 3-Year Average



3-F Thunder Bay Terminal Unloads (cars), Total by Carrier, This Year vs. Last Year and the 3-Year Average



3-G Weekly Out-of-Car Time (% of hours out-of-cars / total hours working)



Out-of-car time is measured weekly and uses data from terminal elevators on the total number of hours the facilities are open & staffed (including overtime hours) and the corresponding number of hours that terminals have no railcars available to unload. The measure is expressed as a percentage (hours without cars to the total number of hours working).

3-H Monthly Unloads (cars) – This Year vs. Last Year and the 3-Year Average to Week 17 2025-26

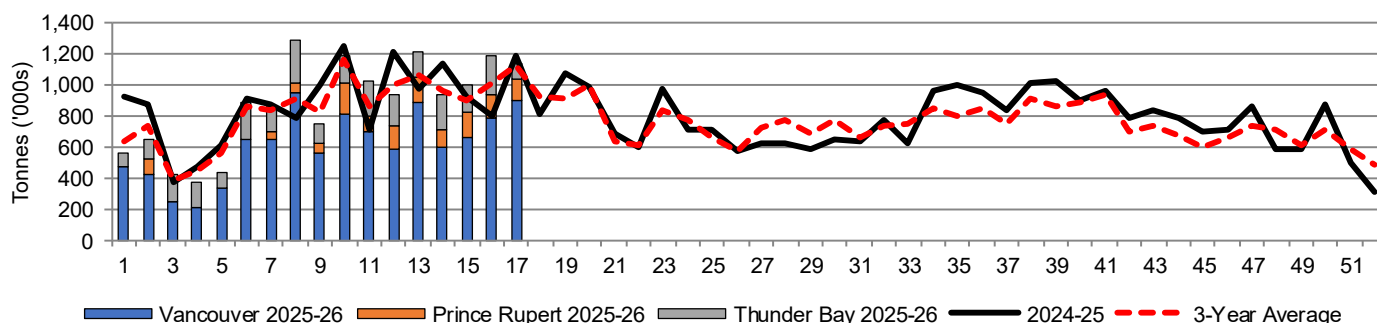
Months	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul
Weeks	1-4	5-8	9-13	14-17	18-22	23-26	27-30	31-34	35-39	40-43	44-47	48-52
2025-26	19,847	39,408	58,289	45,789	-	-	-	-	-	-	-	-
2024-25	28,103	37,927	55,870	41,829	42,324	30,188	25,580	34,401	51,849	37,116	31,941	29,346
3-Yr Avg.	22,036	35,860	54,460	41,095	41,303	28,601	29,124	32,312	46,300	32,165	26,762	33,141
Var % to Last Year	-29%	4%	4%	9%								
Var % to 3-Yr Avg.	-10%	10%	7%	11%								

4. Shipments

4-A Shipments from Port Terminals ('000 tonnes) – This Year-to-Date as at Week 17 and Variance to Last Year-to-Date

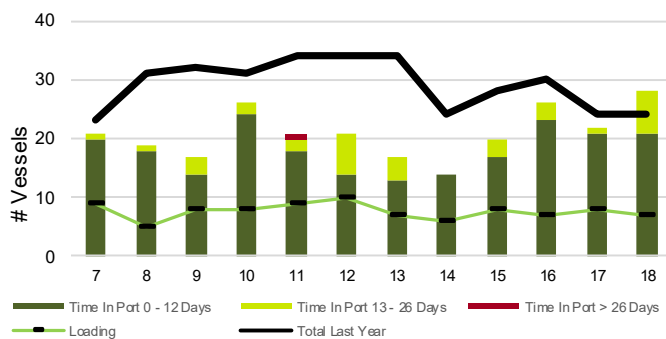
	Vancouver	Prince Rupert	West Coast	Thunder Bay	Churchill	Total
2025-26	10,414.7	1,476.6	11,891.3	2,939.2	-	14,830.5
2024-25	10,582.2	1,507.1	12,089.3	2,886.9	-	14,976.2
3-Yr Avg.	10,280.1	1,196.6	11,476.6	2,768.5	-	14,245.2
Var % to Last Year	-2%	-2%	-2%	2%	n/a	-1%
Var % to 3-Yr Avg.	1%	23%	4%	6%	n/a	4%

4-B Weekly Shipments ('000 tonnes) from Port Terminals – This Year vs Last Year and the 3-Year Average

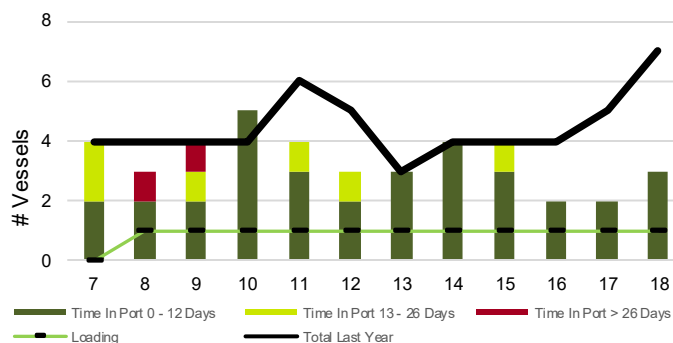


5. Vessels

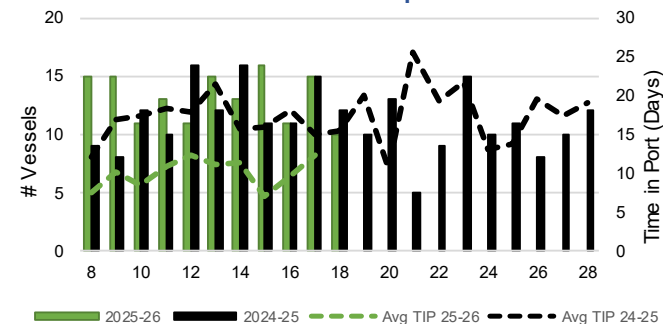
5-A Vessel Lineup at Vancouver as of Week 18 2025-26



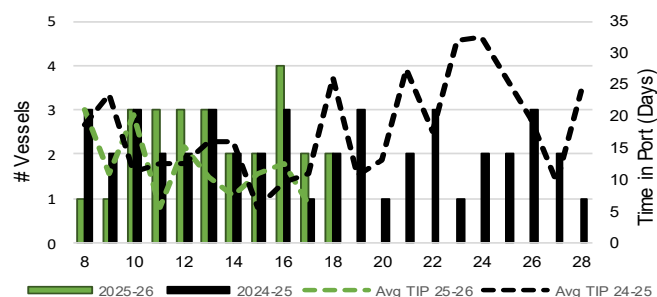
5-C Vessel Lineup at Prince Rupert as of Week 18 2025-26



5-B Vessels Cleared at Vancouver up to Week 18 2025-26



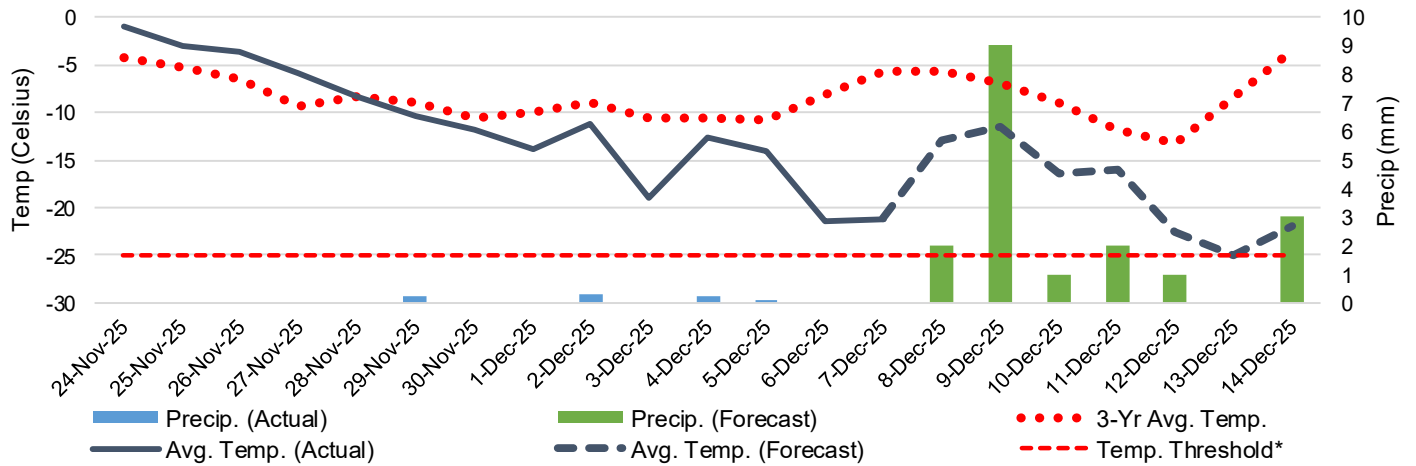
5-D Vessels Cleared at Prince Rupert up to Week 18 2025-26



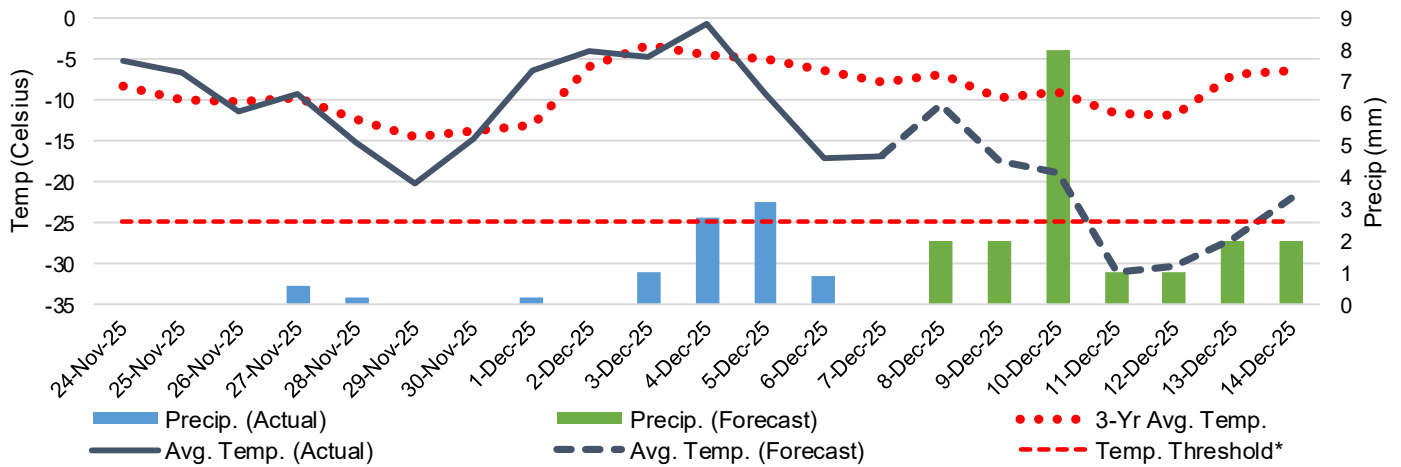
Note: The 'Time in Port' measure for 5-A and 5-C is calculated as how long each vessel in the lineup has been in port as at Sunday 23:59 of that grain week. The 'Avg Time in Port (TIP)' measure for 5-B and 5-D is the average number of days that all vessels which cleared that week were in port. These measures use vessel data provided by the BC Chamber of Shipping and Pacific Pilotage Authority.

6. Weather

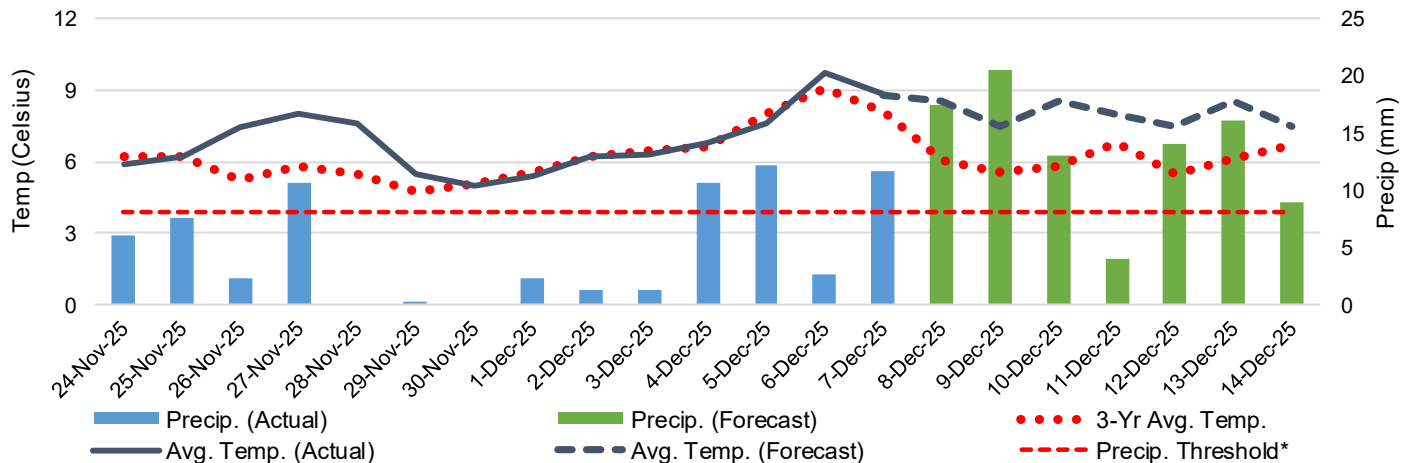
6-A Actual and Forecasted Weather at Winnipeg up to Week 19 2025-26



6-B Actual and Forecasted Weather at Edmonton up to Week 19 2025-26



6-C Actual and Forecasted Weather at Vancouver up to Week 19 2025-26



*Note: Precip Threshold refers to 8mm of rain. At this level of precipitation, vessel loading may be delayed. The duration of the delay will be dependent on the ship, the duration of rainfall, and the amount of precipitation. 8mm is a general guideline and is not meant to be a definitive limit.
Source: Environment and Climate Change Canada, The Weather Network (Forecast)