

Grain Monitoring Program

Weekly Performance Update

November 12, 2025

For Grain Week 13 2025-26 CY
October 27, 2025 to November 02, 2025

Summary

	Week 13	Week 12	Var. from Last Year
1. Stocks in Store ('000 tonnes)			
Country Elevators	↓ 3,797.4	3,811.6	-2%
% of Working Capacity	71%	72%	
Terminal Elevators	↓ 1,607.7	1,763.1	4%
% of Working Capacity	83%	92%	
2. Country Deliveries ('000 tonnes)			
Country Deliveries	↓ 1,291.4	1,315.1	4%
3. Port Performance (Cars)			
Vancouver Unloads	↓ 7,264	7,688	-7%
Prince Rupert Unloads	↓ 1,316	1,457	10%
Churchill Unloads	— 0	0	n/a
Thunder Bay Unloads	↓ 2,035	2,070	-21%
Total Weekly Unloads	↓ 10,615	11,215	-8%
4-Week Rolling Average	↓ 11,131	11,563	0%
Var. to 4-Week Rolling Average	-5%	-3%	
YTD Unloads	116,122	105,507	-5%
Weekly Out-of-Car Time	↓ 5.8%	11.0%	-37.5%
4. Terminal Shipments Year-to-Date ('000 tonnes)			
Vancouver	↑ 7,480.2	6,596.5	-3%
Prince Rupert	↑ 907.6	742.8	-10%
Churchill	— 0.0	0.0	n/a
Thunder Bay	↑ 2,173.1	2,014.5	-2%
Total Western Canada	↑ 10,560.9	9,353.8	-3%
5. Vessels as at Nov 9, 2025			
	Week 14	Week 13	Var. from Last Year
Vancouver	Vessel Lineup in port	↓ 14	17 -42%
	Vessels Cleared	↓ 13	15 -19%
	Vessels Arrived	↓ 10	11 67%
Pr. Rupert	Vessel Lineup in port	↑ 4	3 0%
	Vessels Cleared	↓ 2	3 0%
	Vessels Arrived	— 3	3 0%
Vessels Inbound Nov 10, 2025 to Nov 16, 2025 (Week 15)			
Vancouver	22		
Prince Rupert	3		
6. Weather			
	Week 13 Actual	Week 14 Actual	Week 15 Forecast
Winnipeg Days < -25°C	0	0	0
Edmonton Days < -25°C	0	0	0
Vancouver Days Precip > 8mm	3	2	5

1. Stocks in Store: (Page 2)

- Country stocks decreased to 3.80 MMT in Week 13 utilizing 71% of the system's working capacity. Space in primary elevators is good.
- Total western port terminal stocks decreased to 1.61 MMT in Week 13, utilizing 83% of the working capacity. Space at Vancouver is limited.

2. Country Deliveries: (Page 3)

- Deliveries to primary elevators were 1.29 MMT in Week 13.

3. Port Performance: (Pages 3-5)

- Total western port unloads were 5% lower than the 4-week moving average and 8% lower than Week 13 last year.
- West Coast unloads were 8,580 cars (Vancouver 7,264 and Prince Rupert 1,316), 5% lower than the 4-week moving average and 5% lower than Week 13 last year.
- Thunder Bay had 2,035 unloads, 3% lower than the 4-week moving average and 21% lower than Week 13 last year.
- The total average terminal out-of-car time (OCT) decreased to 5.8% from 11.0% the previous week. The OCT for Week 13 was 4.1% at Vancouver, 21.4% at Prince Rupert, and 4.8% at Thunder Bay.

4. Shipments: (Page 5)

- Year-to-date Western Canadian shipments from port terminal elevators at Week 13 are 3% lower than the same period last year and 3% higher than the 3-year average.

5. Vessels: (Page 5)

- Vancouver vessel lineup for Week 14 2025-26 decreased to 14 vessels (The current one-year average at Vancouver is 22 vessels). Of the 14, 6 were at berth, 7 were anchored at English Bay, and 1 was anchored at Vancouver Island.
- Prince Rupert vessel lineup for Week 14 2025-26 increased to 4 vessels (The current one-year average at Prince Rupert is 4 vessels).
- Vessels cleared from Vancouver was 13 and from Prince Rupert was 2 in Week 14 2025-26.

6. Weather: (Page 6)

- Temperatures across the prairies are forecasted to remain above -25°C. Railways are not expected to invoke their winter operating plans.
- Vancouver is forecast to receive high levels of precipitation during Week 15 which may impact the ability to load grain into vessels.

1. Stocks in Store

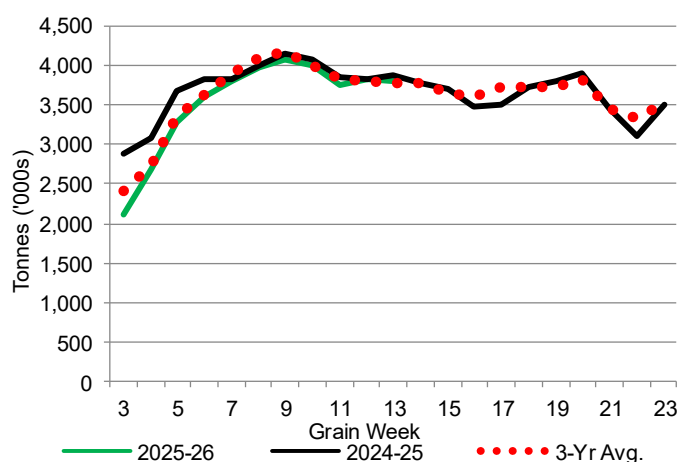
1-A1 Country Stocks ('000 tonnes) – Week 13

	MB	SK	AB	BC	Total
2025-26	863.7	1,719.9	1,197.7	16.1	3,797.4
2024-25	897.8	1,930.0	1,022.9	20.0	3,870.7
3-Yr Avg.	866.9	1,775.2	1,109.3	17.9	3,769.3
Var % - LY	-4%	-11%	17%	-20%	-2%
Var % 3-Yr Avg.	0%	-3%	8%	-10%	1%
Storage Capacity	1,635.0	4,019.4	2,490.4	30.6	8,175.4
Estimated Working Capacity	1,062.7	2,612.6	1,618.7	19.9	5,313.9
25-26 % of Wkg Cap	81%	66%	74%	81%	71%

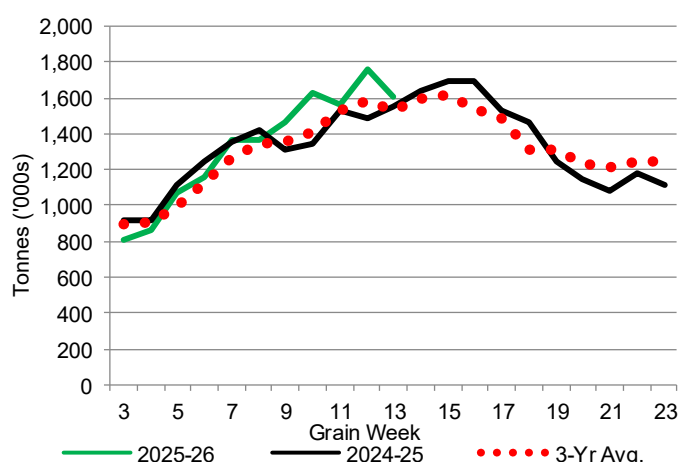
1-B1 Terminal Stocks ('000 tonnes) – Week 13

	VC	PR	West Coast	CH	TB	Total
2025-26	813.2	87.9	901.1	0.7	705.9	1,607.7
2024-25	819.4	128.9	948.3	0.7	604.4	1,553.4
3-Yr Avg.	769	103.4	872.4	0.7	661.9	1,535.0
Var % - LY	-1%	-32%	-5%	0%	17%	3%
Var % 3-Yr Avg.	6%	-15%	3%	0%	7%	5%
Storage Capacity	1,275.5	209.5	1,485.0	140.0	1,127.5	2,752.5
Estimated Working Capacity	892.9	146.7	1,039.6	98.0	789.2	1,926.8
25-26 % of Wkg Cap	91%	60%	87%	1%	89%	83%

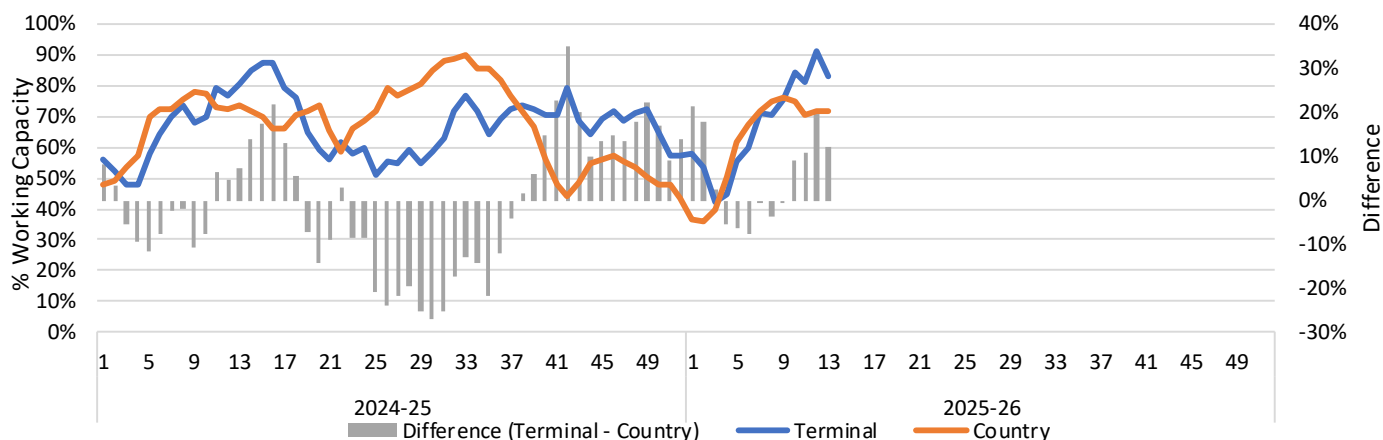
1-A2 Weekly Country Stocks in Store



1-B2 Weekly Terminal Stocks in Store



1-C Weekly Stock Balance

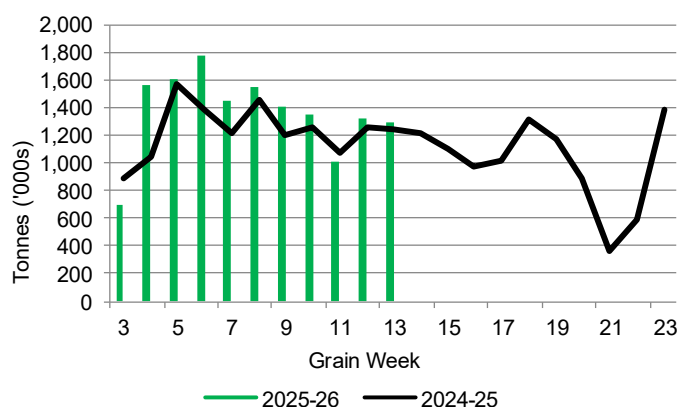


2. Country Deliveries

2-A Country Deliveries ('000 tonnes) – Week 13

	MB	SK	AB	BC	Total
2025-26	225.2	665.3	397.9	3.0	1,291.4
2024-25	220.8	668.4	348.0	6.1	1,243.3
4 Wk Avg	247.9	616.2	369.5	5.9	1,239.4
Var % to Last Year	2%	-1%	14%	-51%	4%
Var % To 4 Wk Avg	-9%	8%	8%	-49%	4%

2-B 2025-26 Weekly Country Deliveries



3. Port Performance

3-A Weekly Unloads by Port (Cars) – This Year for Week 13, 4-Week Moving Average and Variances

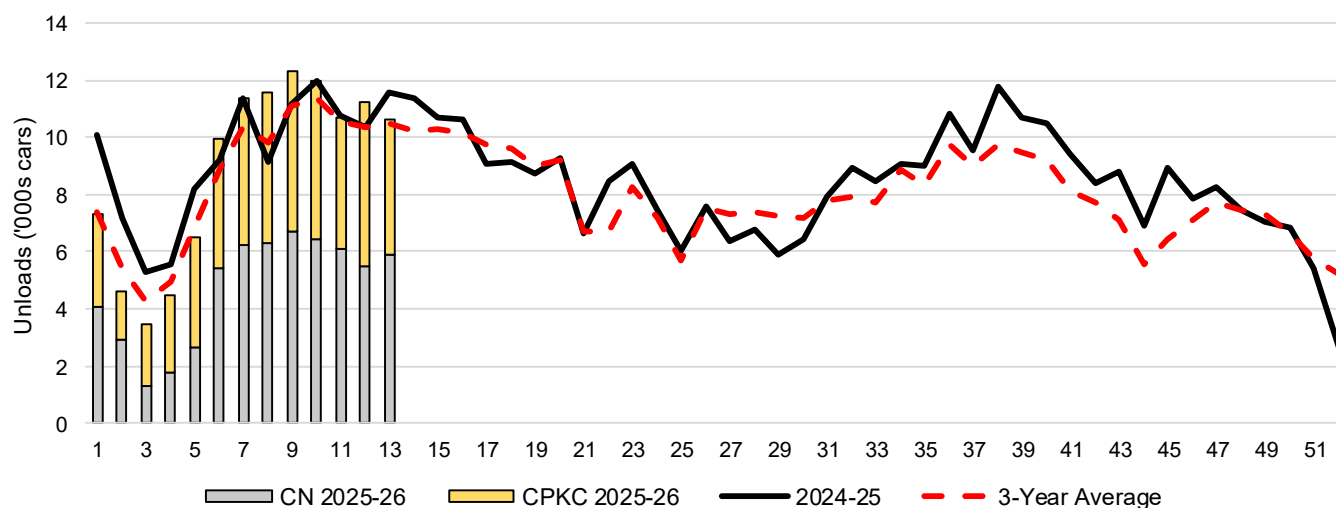
	Vancouver	Prince Rupert	West Coast	Thunder Bay	Churchill	Total
2025-26	7,264	1,316	8,580	2,035	-	10,615
2024-25	7,809	1,196	9,005	2,567	n/a	11,572
4-Wk Avg.	7,614	1,423	9,037	2,095	-	11,131
Var % to Last Year	-7%	10%	-5%	-21%	n/a	-8%
Var % to 4-Wk Avg.	-5%	-8%	-5%	-3%	n/a	-5%

3-B Terminal Unloads by Port – This Year-to-Date as at Week 13 and Variances

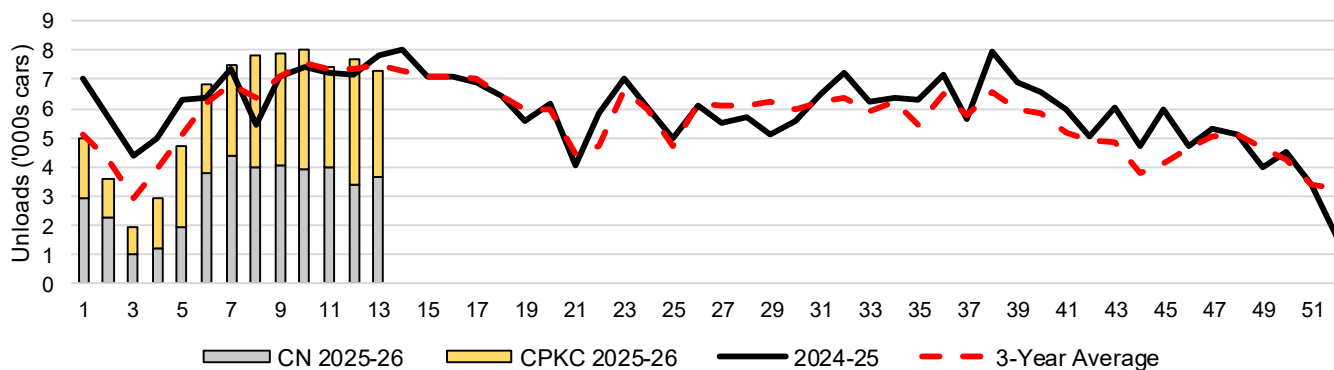
YTD Unloads (cars)	Vancouver	Prince Rupert	West Coast	Thunder Bay	Churchill	Total
2025-26	78,703	9,817	88,520	27,602	-	116,122
2024-25	84,192	10,789	94,981	26,919	-	121,900
3-Yr Avg	77,449	8,189	85,637	26,245	-	111,883
Var % to Last Year	-7%	-9%	-7%	3%	n/a	-5%
Var % to 3-Yr Avg	2%	20%	3%	5%	n/a	4%

YTD Unloads ('000 tonnes)	Vancouver	Prince Rupert	West Coast	Thunder Bay	Churchill	Total
2025-26	7,616.7	953.2	8,569.9	2,669.8	-	11,239.7
2024-25	7,954.8	1,036.0	8,990.8	2,621.4	-	11,612.2
3-Yr Avg.	7,410.8	791.0	8,201.7	2,541.0	-	10,742.7
Var % to Last Year	-4%	-8%	-5%	2%	n/a	-3%
Var % to 3-Yr Avg.	3%	21%	4%	5%	n/a	5%

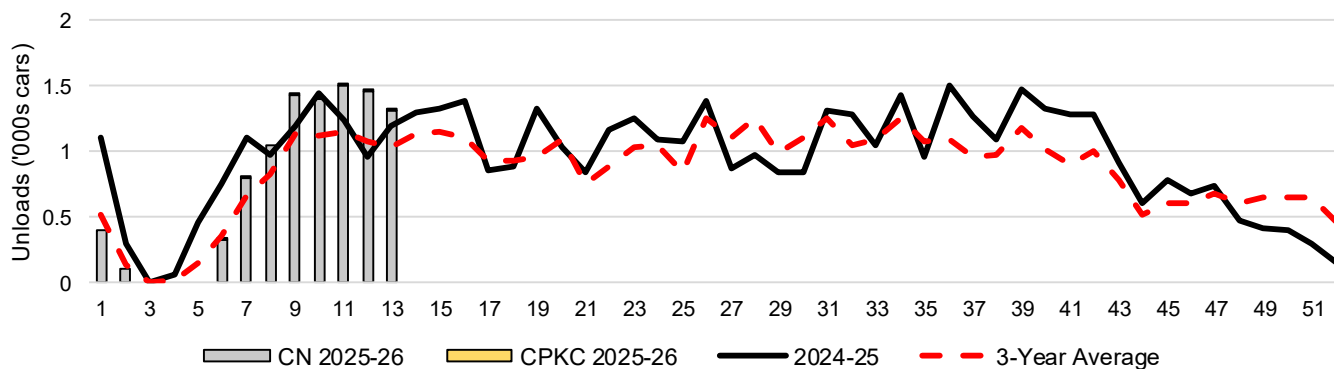
3-C Western Port Terminal Unloads (cars), Total by Carrier, This Year vs. Last Year and the 3-Year Average



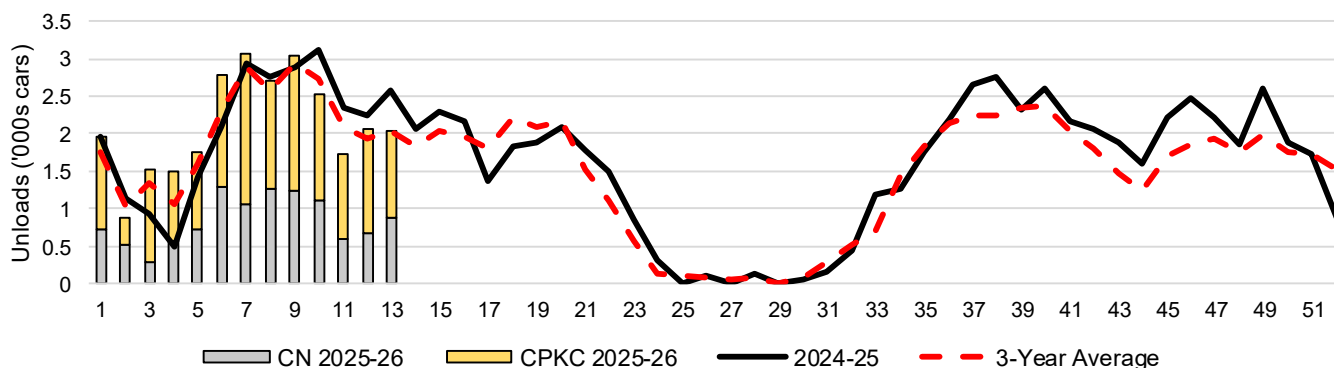
3-D Vancouver Terminal Unloads (cars), Total by Carrier, This Year vs. Last Year and the 3-Year Average



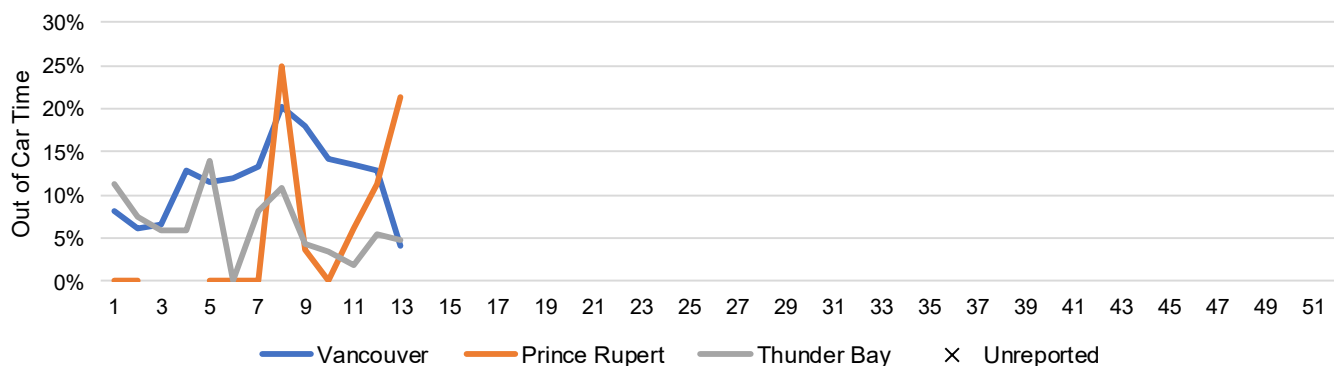
3-E Prince Rupert Terminal Unloads (cars), Total by Carrier, This Year vs. Last Year and the 3-Year Average



3-F Thunder Bay Terminal Unloads (cars), Total by Carrier, This Year vs. Last Year and the 3-Year Average



3-G Weekly Out-of-Car Time (% of hours out-of-cars / total hours working)



Out-of-car time is measured weekly and uses data from terminal elevators on the total number of hours the facilities are open & staffed (including overtime hours) and the corresponding number of hours that terminals have no railcars available to unload. The measure is expressed as a percentage (hours without cars to the total number of hours working).

3-H Monthly Unloads (cars) – This Year vs. Last Year and the 3-Year Average to Week 13 2025-26

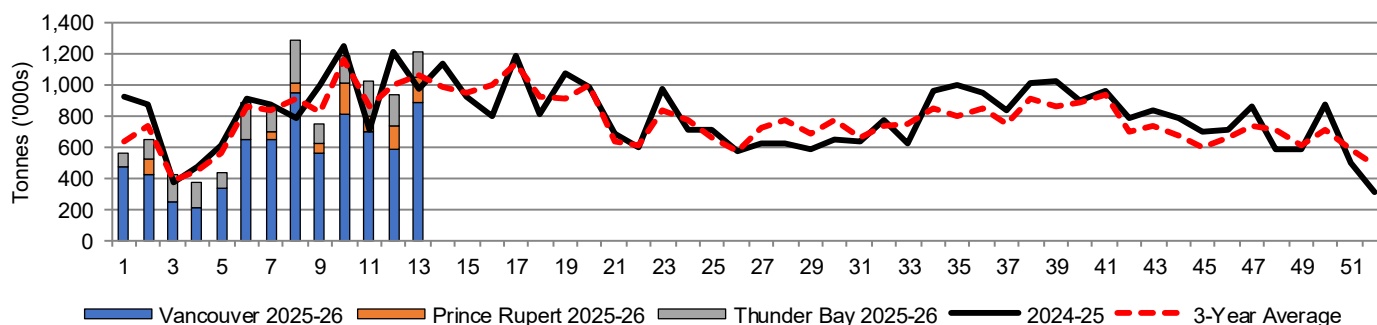
Months	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul
Weeks	1-4	5-8	9-13	14-17	18-22	23-26	27-30	31-34	35-39	40-43	44-47	48-52
2025-26	19,847	39,407	56,868	-	-	-	-	-	-	-	-	-
2024-25	28,103	37,927	55,870	41,829	42,324	30,188	25,580	34,401	51,849	37,118	31,949	29,350
3-Yr Avg.	22,036	35,860	53,987	40,408	41,304	28,601	29,124	32,312	46,302	32,166	26,765	33,143
Var % to Last Year	-29%	4%	2%									
Var % to 3-Yr Avg.	-10%	10%	5%									

4. Shipments

4-A Shipments from Port Terminals ('000 tonnes) – This Year-to-Date as at Week 13 and Variance to Last Year-to-Date

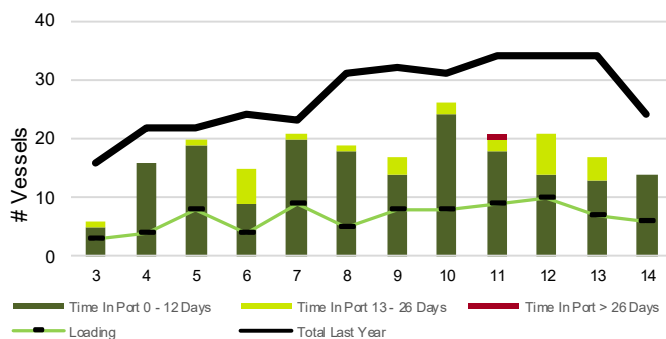
	Vancouver	Prince Rupert	West Coast	Thunder Bay	Churchill	Total
2025-26	7,480.2	907.6	8,387.8	2,173.1	-	10,560.9
2024-25	7,710.0	1,009.7	8,719.7	2,212.1	-	10,931.8
3-Yr Avg.	7,434.1	755.9	8,190.0	2,064.9	-	10,255.0
Var % to Last Year	-3%	-10%	-4%	-2%	n/a	-3%
Var % to 3-Yr Avg.	1%	20%	2%	5%	n/a	3%

4-B Weekly Shipments ('000 tonnes) from Port Terminals – This Year vs Last Year and the 3-Year Average

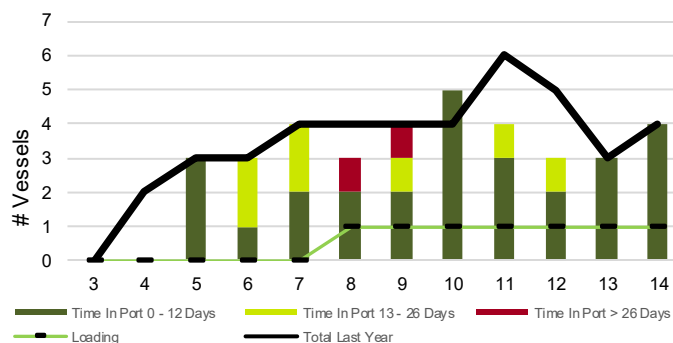


5. Vessels

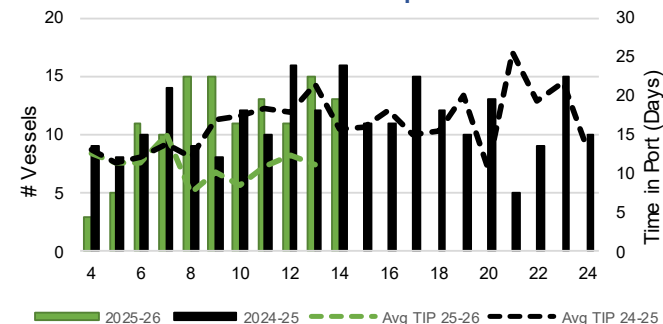
5-A Vessel Lineup at Vancouver as of Week 14 2025-26



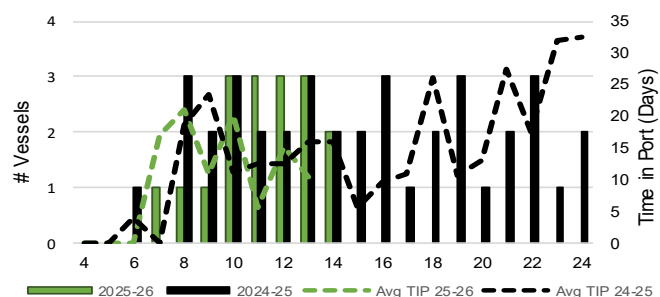
5-C Vessel Lineup at Prince Rupert as of Week 14 2025-26



5-B Vessels Cleared at Vancouver up to Week 14 2025-26



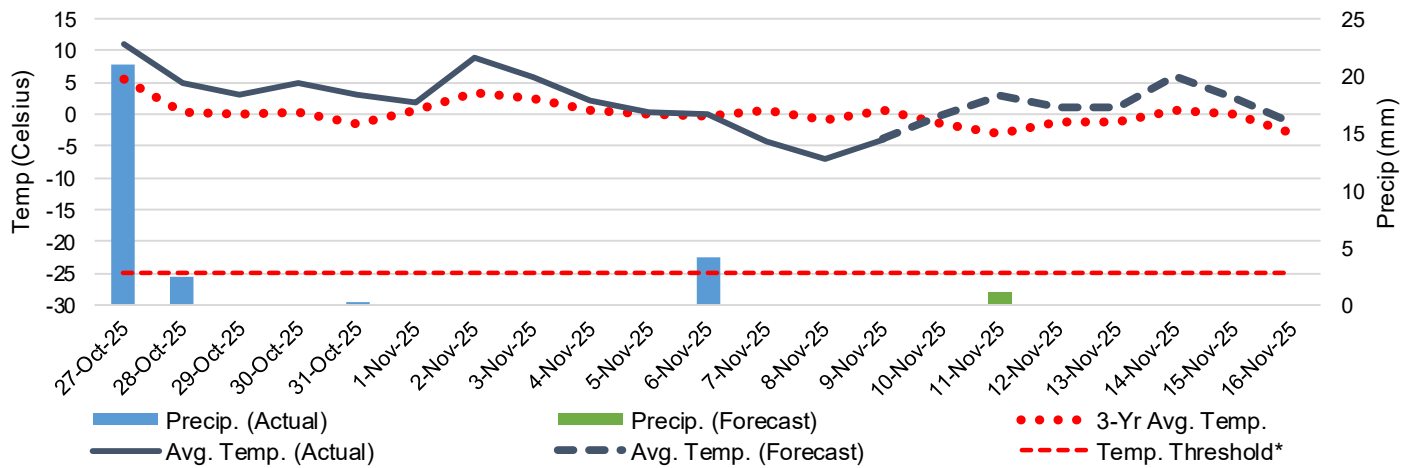
5-D Vessels Cleared at Prince Rupert up to Week 14 2025-26



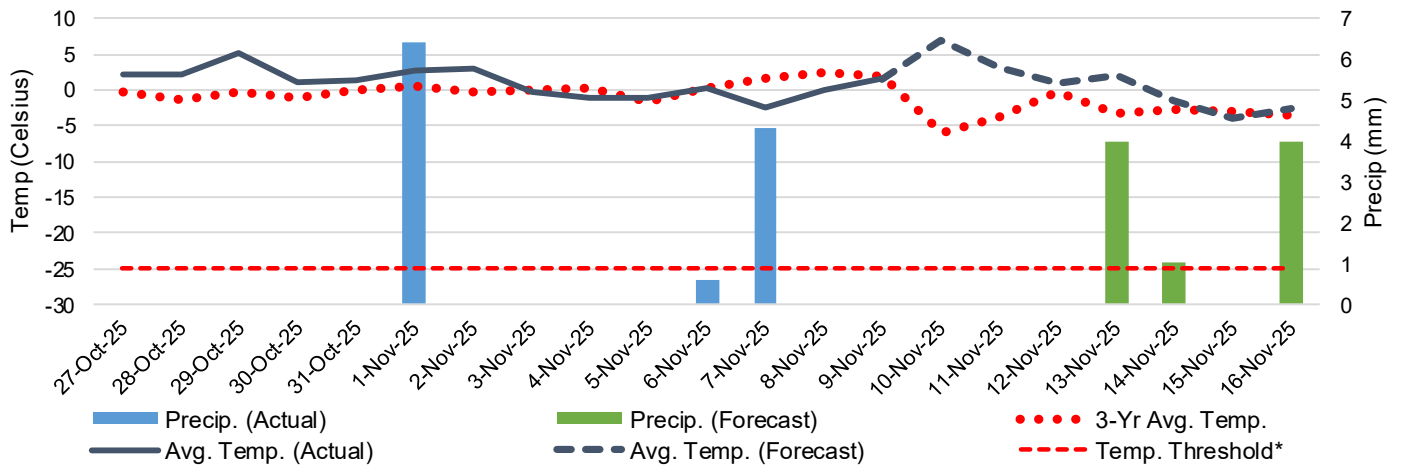
Note: The 'Time in Port' measure for 5-A and 5-C is calculated as how long each vessel in the lineup has been in port as at Sunday 23:59 of that grain week. The 'Avg Time in Port (TIP)' measure for 5-B and 5-D is the average number of days that all vessels which cleared that week were in port. These measures use vessel data provided by the BC Chamber of Shipping and Pacific Pilotage Authority.

6. Weather

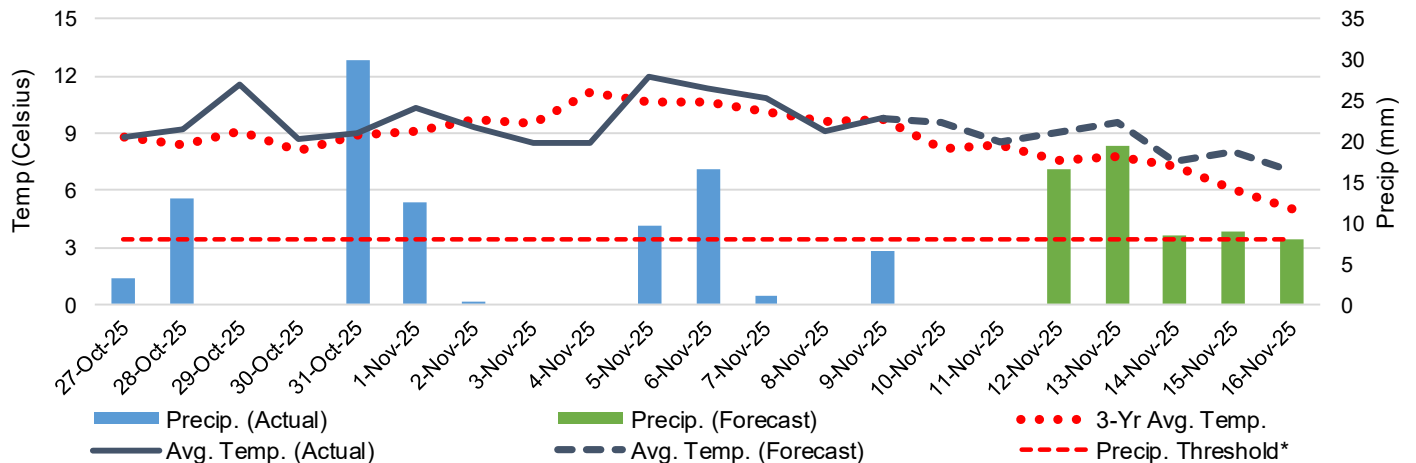
6-A Actual and Forecasted Weather at Winnipeg up to Week 15 2025-26



6-B Actual and Forecasted Weather at Edmonton up to Week 15 2025-26



6-C Actual and Forecasted Weather at Vancouver up to Week 15 2025-26



*Note: Precip Threshold refers to 8mm of rain. At this level of precipitation, vessel loading may be delayed. The duration of the delay will be dependent on the ship, the duration of rainfall, and the amount of precipitation. 8mm is a general guideline and is not meant to be a definitive limit.
Source: Environment and Climate Change Canada, The Weather Network (Forecast)