

Grain Monitoring Program

Weekly Performance Update

October 28, 2025

For Grain Week 11 2025-26 CY
October 13, 2025 to October 19, 2025

Summary

Summary		Week 11	Week 10	Var. from Last Year	
1. Stocks in Store ('000 tonnes)					
Country Elevators	↓	3,755.4	3,993.6	-3%	
% of Working Capacity		71%	75%		
Terminal Elevators	↓	1,566.3	1,626.9	3%	
% of Working Capacity		81%	84%		
2. Country Deliveries ('000 tonnes)					
Country Deliveries	↓	1,008.8	1,342.3	-6%	
3. Port Performance (Cars)					
Vancouver Unloads	↓	7,453	8,050	3%	
Prince Rupert Unloads	↑	1,510	1,408	22%	
Churchill Unloads	—	0	0	n/a	
Thunder Bay Unloads	↓	1,737	2,537	-26%	
Total Weekly Unloads	↓	10,700	11,995	-1%	
4-Week Rolling Average	↓	11,648	11,820	8%	
Var. to 4-Week Rolling Average		-8%	1%		
YTD Unloads		94,292	83,592	-6%	
Weekly Out-of-Car Time	↓	12.4%	13.3%	-6.3%	
4. Terminal Shipments Year-to-Date ('000 tonnes)					
Vancouver	↑	6,000.2	5,308.2	-2%	
Prince Rupert	↑	594.0	489.8	-28%	
Churchill	—	0.0	0.0	n/a	
Thunder Bay	↑	1,823.0	1,601.3	0%	
Total Western Canada	↑	8,417.2	7,399.3	-4%	
5. Vessels as at Oct 26, 2025		Week 12	Week 11	Var. from Last Year	
Vancouver	Vessel Lineup in port	—	21	21	-38%
	Vessels Cleared	↓	11	13	-31%
	Vessels Arrived	↑	11	8	-31%
Pr. Rupert	Vessel Lineup in port	↓	3	4	-40%
	Vessels Cleared	—	3	3	50%
	Vessels Arrived	—	2	2	100%
Vessels Inbound Oct 27, 2025 to Nov 02, 2025 (Week 13)					
Vancouver		11			
Prince Rupert		3			
6. Weather		Week 11 Actual	Week 12 Actual	Week 13 Forecast	
Winnipeg Days < -25°C		0		0	
Edmonton Days < -25°C		0		0	
Vancouver Days Precip > 8mm		2		3	

1. Stocks in Store: (Page 2)

- Country stocks decreased to 3.76 MMT in Week 11 utilizing 71% of the system's working capacity. Space in primary elevators is good.
- Total western port terminal stocks decreased to 1.57 MMT in Week 11, utilizing 81% of the working capacity.

2. Country Deliveries: (Page 3)

- Deliveries to primary elevators were 1.01 MMT in Week 11.

3. Port Performance: (Pages 3-5)

- Total western port unloads were 8% lower than the 4-week moving average and 1% lower than Week 11 last year.
- West Coast unloads were 8,963 cars (Vancouver 7,453 and Prince Rupert 1,510), 2% lower than the 4-week moving average and 6% higher than Week 11 last year.
- Thunder Bay had 1,737 unloads, 31% lower than the 4-week moving average and 26% lower than Week 11 last year.
- The total average terminal out-of-car time (OCT) decreased to 12.4% from 13.3% the previous week. The OCT for Week 11 was 16.4% at Vancouver and 1.9% at Thunder Bay. At the time of publishing, Prince Rupert had not yet reported Week 11 OCT.

4. Shipments: (Page 5)

- Year-to-date Western Canadian shipments from port terminal elevators at Week 11 are 4% lower than the same period last year and 3% higher than the 3-year average.

5. Vessels: (Page 5)

- Vancouver vessel lineup for Week 12 2025-26 remained at 21 vessels (The current one-year average at Vancouver is 21 vessels). Of the 21, 10 were at berth, 9 were anchored at English Bay, and 2 were anchored at Vancouver Island.
- Prince Rupert vessel lineup for Week 12 2025-26 decreased to 3 vessels (The current one-year average at Prince Rupert is 4 vessels).
- Vessels cleared from Vancouver was 11 and from Prince Rupert was 3 in Week 12 2025-26.

6. Weather: (Page 6)

- Temperatures across the prairies are forecasted to remain above -25°C. Railways are not expected to invoke their winter operating plans.
- Vancouver is forecast to receive high precipitation during Week 13 which may impact the ability to load grain into vessels.

1. Stocks in Store

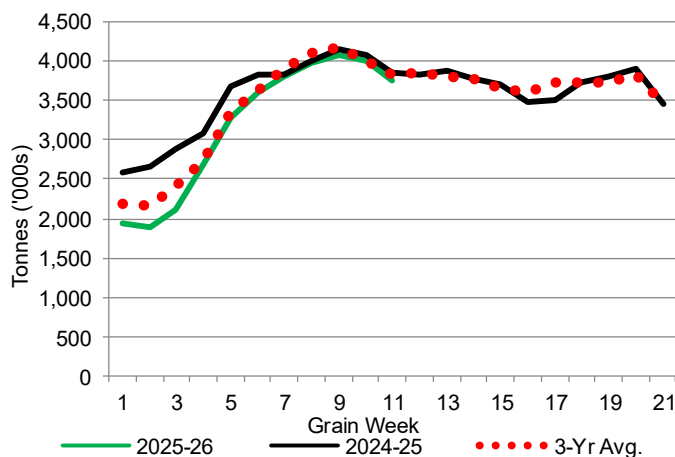
1-A1 Country Stocks ('000 tonnes) – Week 11

	MB	SK	AB	BC	Total
2025-26	829.2	1,713.4	1,191.1	21.7	3,755.4
2024-25	888.1	1,899.1	1,043.4	20.7	3,851.3
3-Yr Avg.	859.9	1,808.8	1,138.4	18.6	3,825.7
Var % - LY	-7%	-10%	14%	5%	-2%
Var % 3-Yr Avg.	-4%	-5%	5%	17%	-2%
Storage Capacity	1,635.0	4,019.4	2,490.4	30.6	8,175.4
Estimated Working Capacity	1,062.7	2,612.6	1,618.7	19.9	5,313.9
25-26 % of Wkg Cap	78%	66%	74%	109%	71%

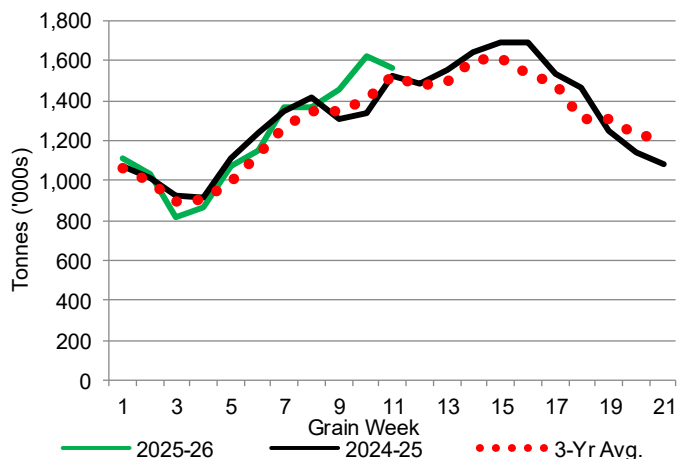
1-B1 Terminal Stocks ('000 tonnes) – Week 11

	VC	PR	West Coast	CH	TB	Total
2025-26	789.5	137.5	927.0	0.7	638.6	1,566.3
2024-25	827.7	141.9	969.6	0.7	558.5	1,528.8
3-Yr Avg.	789	121.7	910.7	0.7	616.6	1,528.1
Var % - LY	-5%	-3%	-4%	0%	14%	2%
Var % 3-Yr Avg.	0%	13%	2%	0%	4%	2%
Storage Capacity	1,275.5	209.5	1,485.0	140.0	1,127.5	2,752.5
Estimated Working Capacity	892.9	146.7	1,039.6	98.0	789.2	1,926.8
25-26 % of Wkg Cap	88%	94%	89%	1%	81%	81%

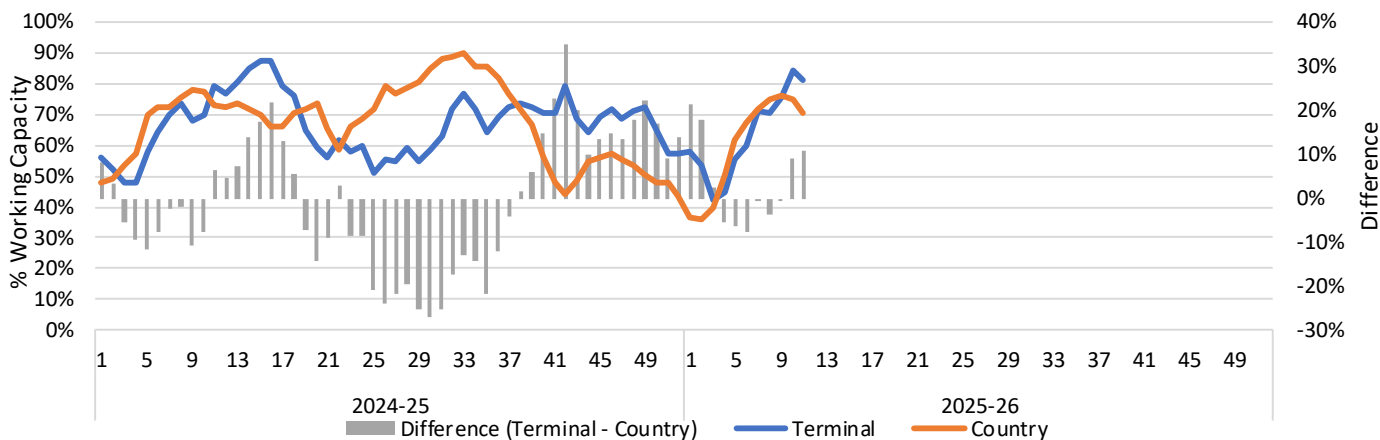
1-A2 Weekly Country Stocks in Store



1-B2 Weekly Terminal Stocks in Store



1-C Weekly Stock Balance

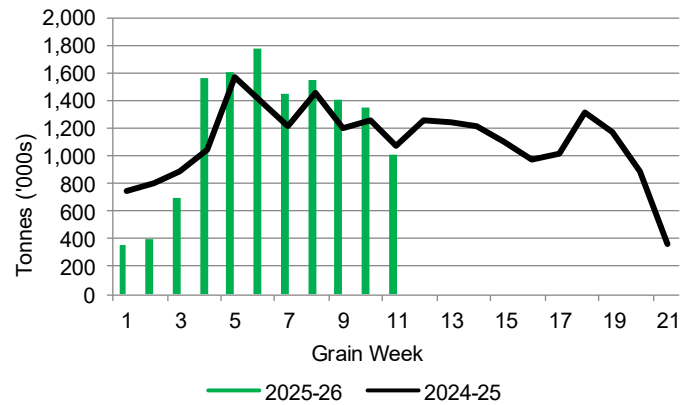


2. Country Deliveries

2-A Country Deliveries ('000 tonnes) – Week 11

	MB	SK	AB	BC	Total
2025-26	192.6	476.8	330.6	8.8	1,008.8
2024-25	173.5	588.7	310.0	5.1	1,077.3
4 Wk Avg	305.0	644.1	370.5	6.6	1,326.1
Var % to Last Year	11%	-19%	7%	73%	-6%
Var % To 4 Wk Avg	-37%	-26%	-11%	33%	-24%

2-B 2025-26 Weekly Country Deliveries



3. Port Performance

3-A Weekly Unloads by Port (Cars) – This Year for Week 11, 4-Week Moving Average and Variances

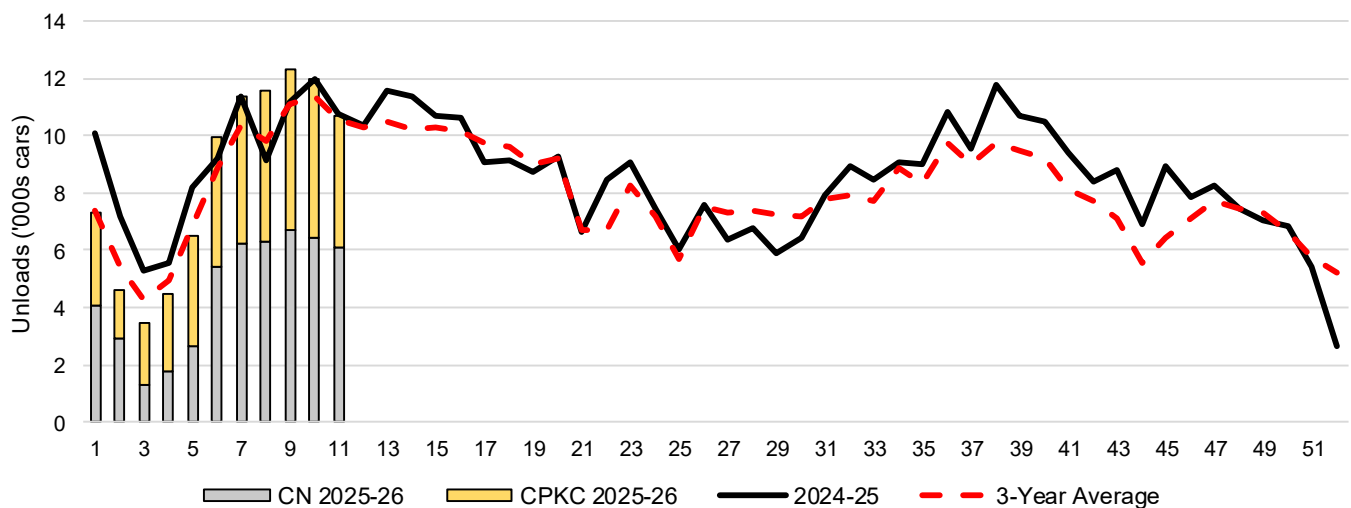
	Vancouver	Prince Rupert	West Coast	Thunder Bay	Churchill	Total
2025-26	7,453	1,510	8,963	1,737	-	10,700
2024-25	7,203	1,238	8,441	2,345	n/a	10,786
4-Wk Avg.	7,795	1,350	9,145	2,504	-	11,648
Var % to Last Year	3%	22%	6%	-26%	n/a	-1%
Var % to 4-Wk Avg.	-4%	12%	-2%	-31%	n/a	-8%

3-B Terminal Unloads by Port – This Year-to-Date as at Week 11 and Variances

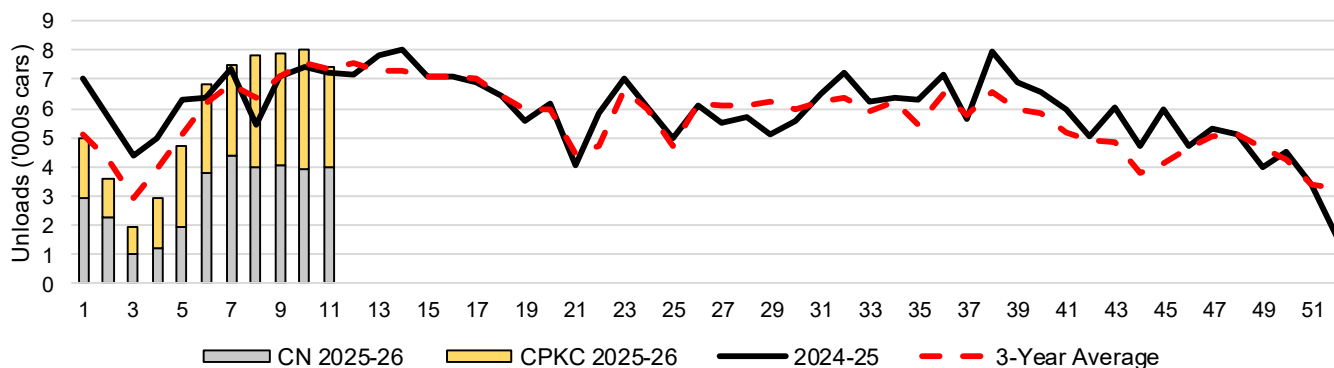
YTD Unloads (cars)	Vancouver	Prince Rupert	West Coast	Thunder Bay	Churchill	Total
2025-26	63,751	7,044	70,795	23,497	-	94,292
2024-25	69,225	8,631	77,856	22,113	-	99,969
3-Yr Avg	62,625	6,084	68,709	22,282	-	90,991
Var % to Last Year	-8%	-18%	-9%	6%	n/a	-6%
Var % to 3-Yr Avg	2%	16%	3%	5%	n/a	4%

YTD Unloads ('000 tonnes)	Vancouver	Prince Rupert	West Coast	Thunder Bay	Churchill	Total
2025-26	6,172.0	682.6	6,854.6	2,278.3	-	9,132.9
2024-25	6,531.3	825.9	7,357.2	2,154.0	-	9,511.2
3-Yr Avg.	5,992.3	585.9	6,578.3	2,160.4	-	8,738.7
Var % to Last Year	-6%	-17%	-7%	6%	n/a	-4%
Var % to 3-Yr Avg.	3%	16%	4%	5%	n/a	5%

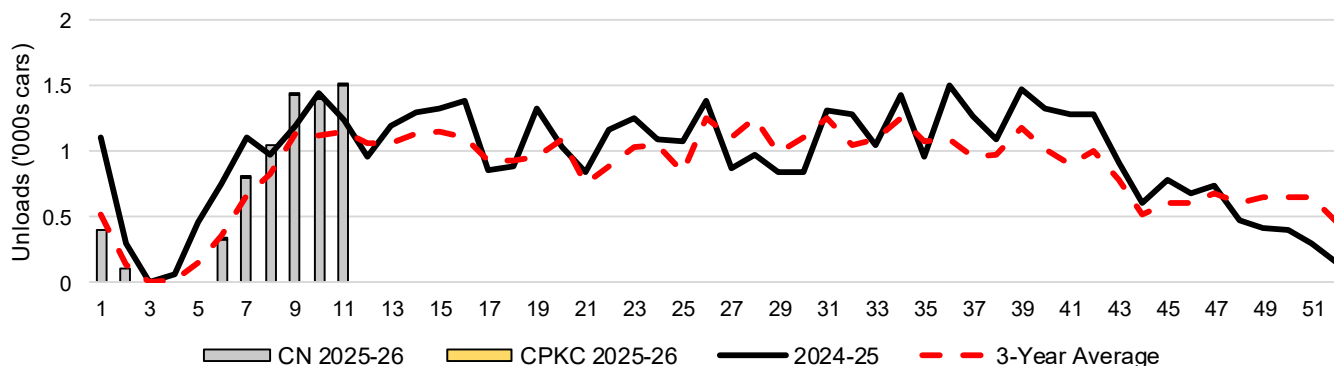
3-C Western Port Terminal Unloads (cars), Total by Carrier, This Year vs. Last Year and the 3-Year Average



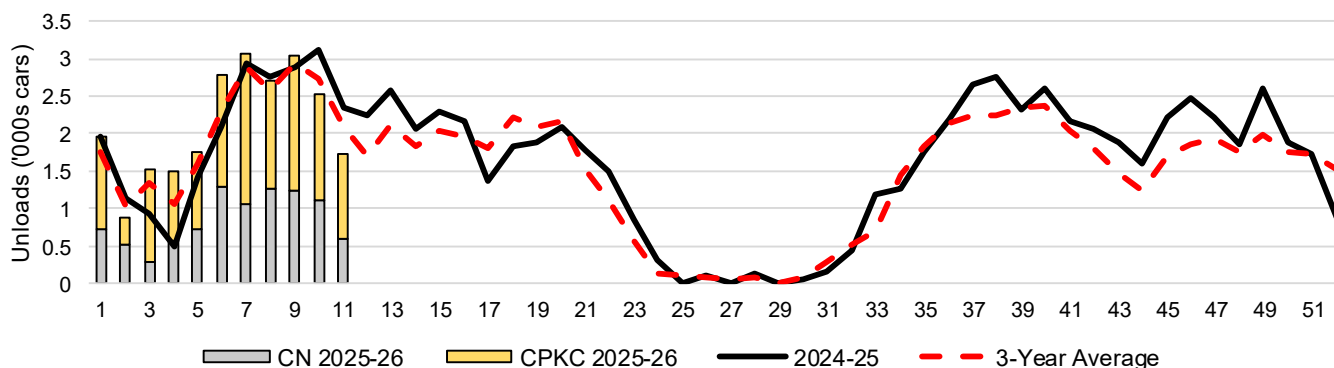
3-D Vancouver Terminal Unloads (cars), Total by Carrier, This Year vs. Last Year and the 3-Year Average



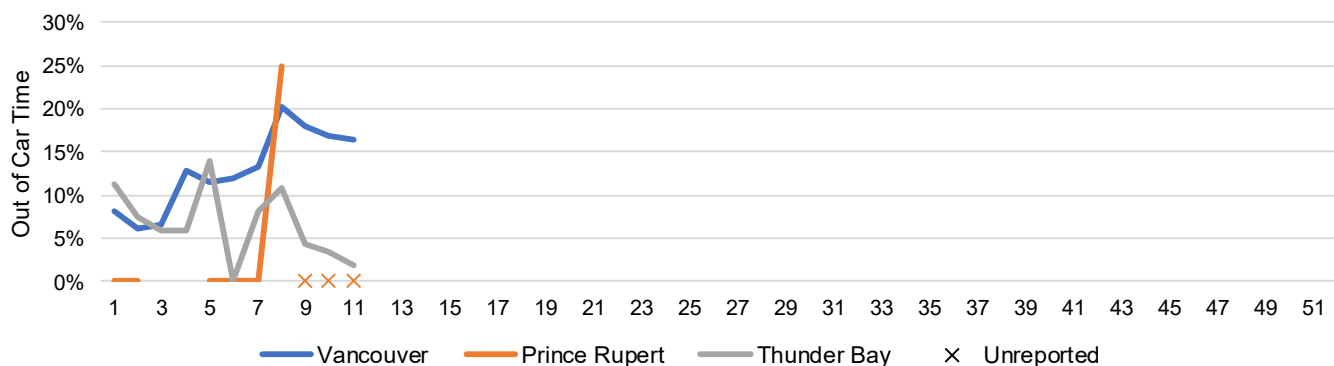
3-E Prince Rupert Terminal Unloads (cars), Total by Carrier, This Year vs. Last Year and the 3-Year Average



3-F Thunder Bay Terminal Unloads (cars), Total by Carrier, This Year vs. Last Year and the 3-Year Average



3-G Weekly Out-of-Car Time (% of hours out-of-cars / total hours working)



Out-of-car time is measured weekly and uses data from terminal elevators on the total number of hours the facilities are open & staffed (including overtime hours) and the corresponding number of hours that terminals have no railcars available to unload. The measure is expressed as a percentage (hours without cars to the total number of hours working).

3-H Monthly Unloads (cars) – This Year vs. Last Year and the 3-Year Average to Week 08 2025-26

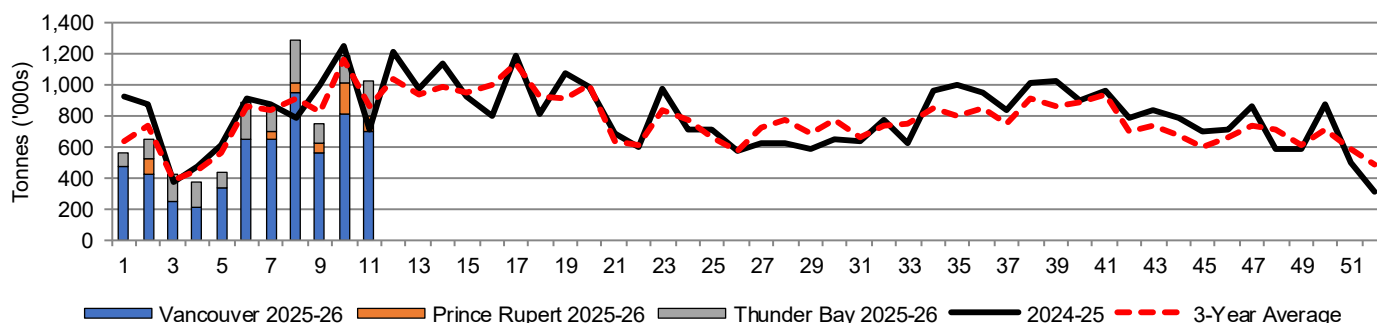
Months	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul
Weeks	1-4	5-8	9-13	14-17	18-22	23-26	27-30	31-34	35-39	40-43	44-47	48-52
2025-26	19,847	39,407	-	-	-	-	-	-	-	-	-	-
2024-25	28,103	37,927	55,870	41,829	42,324	30,188	25,580	34,401	51,849	37,118	31,949	29,350
3-Yr Avg.	22,036	35,860	53,921	40,408	41,304	28,601	29,124	32,312	46,302	32,166	26,765	33,143
Var % to Last Year	-29%	4%										
Var % to 3-Yr Avg.	-10%	10%										

4. Shipments

4-A Shipments from Port Terminals ('000 tonnes) – This Year-to-Date as at Week 11 and Variance to Last Year-to-Date

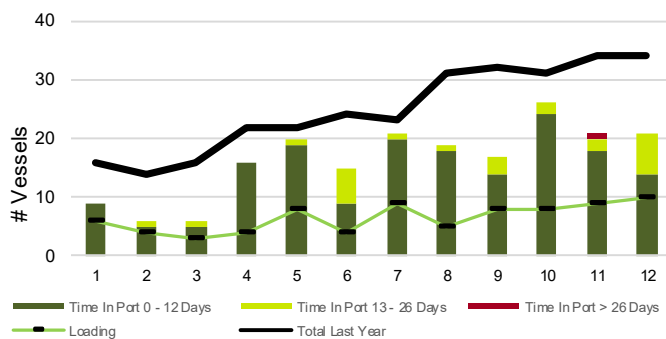
	Vancouver	Prince Rupert	West Coast	Thunder Bay	Churchill	Total
2025-26	6,000.2	594.0	6,594.2	1,823.0	-	8,417.2
2024-25	6,088.6	825.0	6,913.6	1,829.4	-	8,743.0
3-Yr Avg.	5,882.6	556.5	6,439.1	1,754.3	-	8,193.4
Var % to Last Year	-1%	-28%	-5%	0%	n/a	-4%
Var % to 3-Yr Avg.	2%	7%	2%	4%	n/a	3%

4-B Weekly Shipments ('000 tonnes) from Port Terminals – This Year vs Last Year and the 3-Year Average

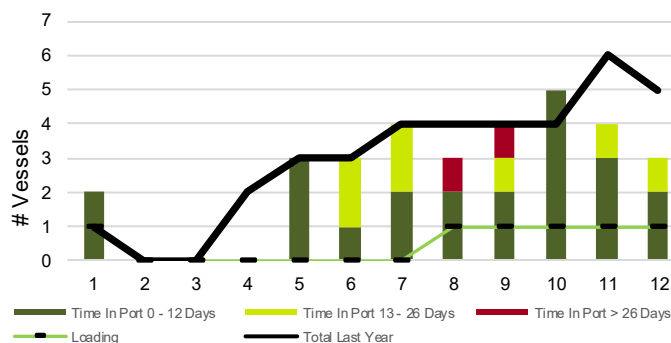


5. Vessels

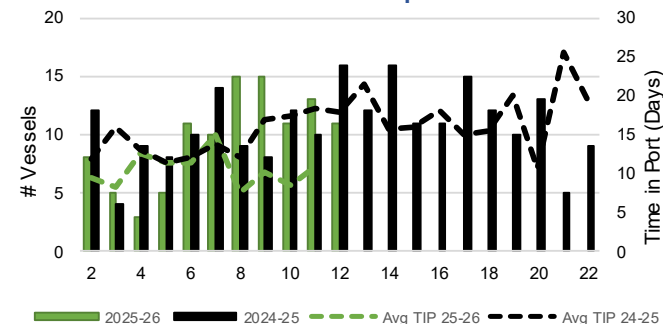
5-A Vessel Lineup at Vancouver as of Week 12 2025-26



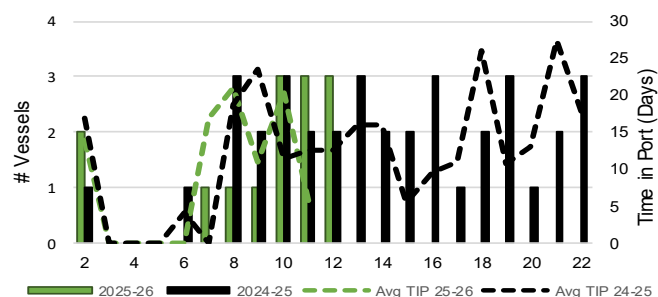
5-C Vessel Lineup at Prince Rupert as of Week 12 2025-26



5-B Vessels Cleared at Vancouver up to Week 12 2025-26



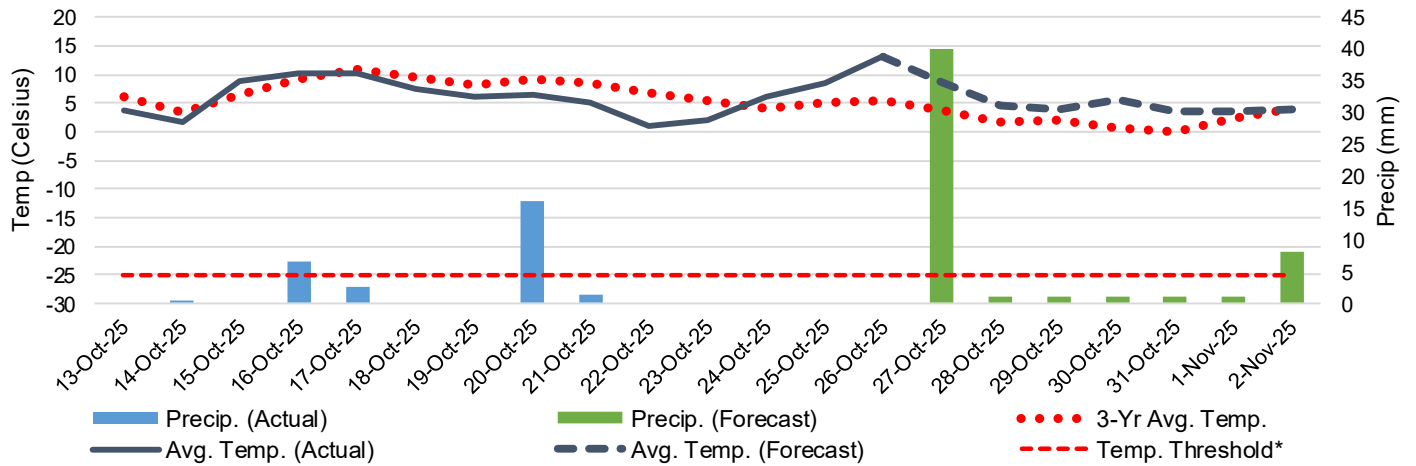
5-D Vessels Cleared at Prince Rupert up to Week 12 2025-26



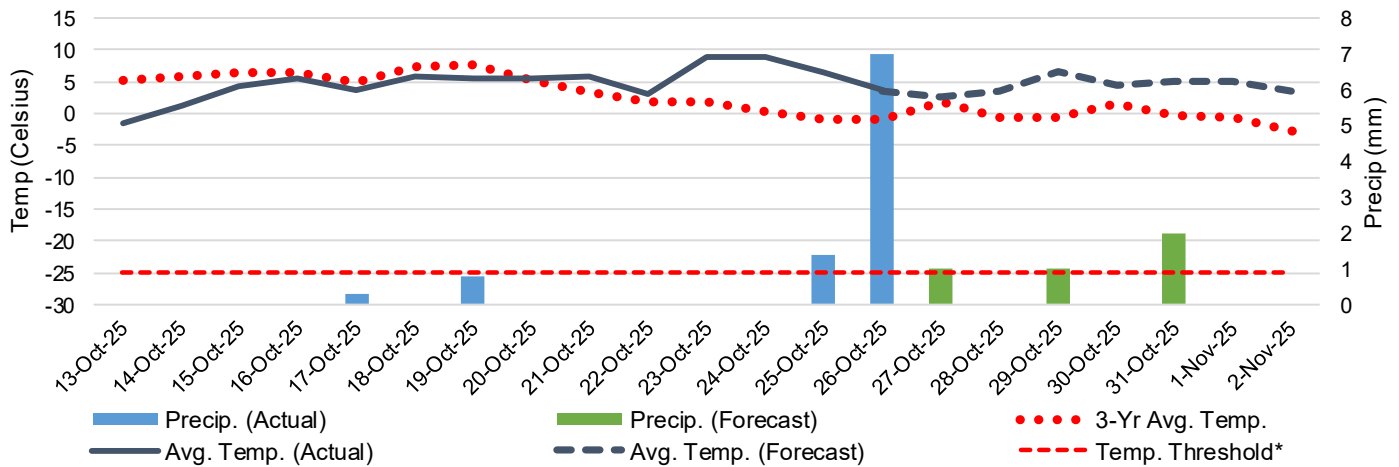
Note: The 'Time in Port' measure for 5-A and 5-C is calculated as how long each vessel in the lineup has been in port as at Sunday 23:59 of that grain week. The 'Avg Time in Port (TIP)' measure for 5-B and 5-D is the average number of days that all vessels which cleared that week were in port. These measures use vessel data provided by the BC Chamber of Shipping and Pacific Pilotage Authority.

6. Weather

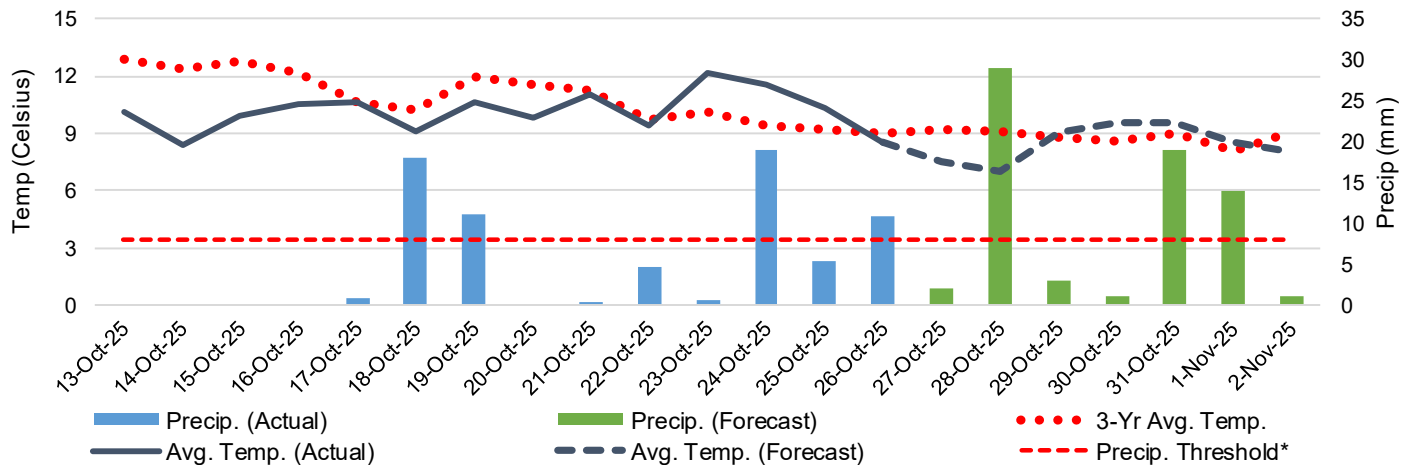
6-A Actual and Forecasted Weather at Winnipeg up to Week 13 2025-26



6-B Actual and Forecasted Weather at Edmonton up to Week 13 2025-26



6-C Actual and Forecasted Weather at Vancouver up to Week 13 2025-26



*Note: Precip Threshold refers to 8mm of rain. At this level of precipitation, vessel loading may be delayed. The duration of the delay will be dependent on the ship, the duration of rainfall, and the amount of precipitation. 8mm is a general guideline and is not meant to be a definitive limit.
Source: Environment and Climate Change Canada, The Weather Network (Forecast)